Pioneering in the new omnichannel environment How beauty brands differentiate themselves with cross-channel synergies

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ABSTRACT

Recently the retail- and beauty industry is experiencing major transformations due to the emergence of newer technologies and changing consumer behavior. Consumers are increasingly using complementary channels and touchpoints in their shopping journey. As a result, a shift took place from multichannel towards omnichannel, where both consumers and companies continuously use a variety of channels and touchpoints at the same time and interchangeably in order to enable a unique customer experience. Consequently, brands need to rethink their competitive strategies and reshape value propositions. However, traditional companies struggle to transform to this new environment and are challenged by implementing a differentiated omnichannel experience. As a result, frontrunners are exploiting cross-channel synergies to differentiate themselves from competitors and the gap between pioneers and laggards is growing. Hence, through conducting a multiple case study, this study tried to answer the question on how beauty brands use cross-channel synergies to differentiate themselves in an omnichannel environment. Ten omnichannel leaders in the beauty industry were evaluated through observations and desk research based on a theoretical conceptual model. The research included four dimensions of cross-channel synergies, including organization, brand experience, customer experience and engagement. The research revealed some key findings. First, legacy beauty brands are experiencing a digital transformation to meet the demands of the omnichannel environment and to keep up with newer direct-to-consumer and digital-first beauty brands. Second, beauty brands employ a strategic system of activities with crosschannel synergies to enhance differentiation within the omnichannel environment. The activities include the complementarity of channels through considering the strengths of each channel and providing strong interactions and seamless transitions, offering one-to-one services and highly personalized experiences, while communicating a harmonized brand identity. A sustainable competitive advantage arises from the whole system of activities, resulting in difficult-to-replicate advantages. This study contributes to the existing literature by giving a more holistic and comprehensive view on how the combination of activities within omnichannel emphasized by different previous scholars are depended on and connected to each other. Overall, this research adds to the shift to an omnichannel focus in literature, but also illustrates the potential of crosschannel synergies.

KEYWORDS: beauty industry, omnichannel beauty brands, differentiation, cross-channel synergies, omnichannel environment, digital transformation

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1. Introduction

1.1 The new omnichannel environment

The last years the retail industry experienced major transformations due to changing consumer shopping behavior and the emergence of new digital technologies and innovations (Verhoef, Kannan & Inman, 2015). Nowadays consumers are presented with countless opportunities through which they can search, compare, purchase and acquire products. For this reason, consumers are increasingly using channels that complement each other as an integral part of their shopping experience (Beck & Rygl, 2015). Research by Sopadjieva, Dholakia and Benjamin (2017) showed that 73% of 46.000 consumers utilize numerous channels throughout their shopping journey. In addition, consumers like using touchpoints of retailers in all kinds of combinations and settings (Sopadjieva et al., 2017). As a result, a shift took place from multichannel towards omnichannel, where both consumers and companies continuously use a variety of channels and touchpoints at the same time and interchangeably, in order to enable a customer experience (Neslin et al., 2014). Verhoef et al. (2015) define omnichannel as the 'synergistic management of the numerous available channels and customer touchpoints, in such a way that the customer experience across channels and the performance over channels is optimized' (p. 176). With the rise of an omnichannel environment, online shopping, mobile devices and social networks are changing how consumers shop and what they expect. For instance, consumers expect that all different channels 'talk to' one another, to enable a seamless shopping experience (Hansen & Sia, 2015). The omnichannel environment revolves around the customer and takes on a customer-focused approach (Peltola, Vainio & Nieminen, 2015). As a result, Deloitte (2019) states that consumers are holding the power and the retail industry is facing a year of transition.

Through these transformations, it becomes critical for both online and offline retailers to rethink their competitive strategies (Brynjolfsson, Hu & Rahman, 2013). Sopadjieva et al. (2017) argue that traditional companies are adopting the new omnichannel environment to differentiate themselves from competitors through seamless shopping experiences between physical and digital channels. As the boundaries of retailing are changed through newer technologies, business models and predictive analytics, companies have new possibilities to generate differentiated value for customers. This makes reshaping customer value propositions even more important (Grewal, Roggeveen & Nordfält, 2017; Rusanen, 2019). For this reason, the current transformations show that the differentiation strategy of Porter (1996) to achieve a strong competitive position is still of major importance today. Porter (1996) argues that brands should differentiate themselves to outperform competitors and to deliver greater value to customers in comparison to their competitors. In relation

to an omnichannel environment, differentiation is crucial for creating greater customer experiences (Rusanen, 2019).

However, as omnichannel will become more popular and more companies are adopting this new environment, omnichannel itself cannot serve as a source of differentiation (Porter, 1996; Porter & Siggelkow, 2008; Rusanen, 2019). Instead, Yrjölä, Spence and Saarijärvi (2018) argue that the focus of creating differentiation within omnichannel lies on how it is offered rather than what is offered. Namely, frontrunners in omnichannel are exploiting cross-channel synergies to establish unique value propositions for customers (Yrjölä, 2014). Previous scholars consider cross-channel synergy as the complementarity of channels, whereas the greater sum of channels and interactions between channels becomes more important than single executions (Teerling & Huizinga, 2005; Zhang et al., 2010; Wind & Hays, 2016). Providing cross-channel synergies is considered an essential condition for a successful omnichannel environment and can lead to competitive advantages (Herhausen, Binder, Schoegel & Herrmann, 2015; Zhang, et al. 2010).

Nevertheless, scholars state that it is a challenge to integrate multiple channels within omnichannel, which in turn increases the complexity in creating value for both consumer and company (von Briel, 2018; Verhoef et al., 2015; Yrjölä, 2014). A recent case study by New Store (2019), which conducted an assessment of over 200 luxury, premium and lifestyle brands, showed that many brands struggle with omnichannel and still use fragmented strategies that marks individual touchpoints instead of a holistic customer experience. In addition, the report states that it is a challenge for brands to create a differentiated omnichannel experience while staying committed to the brand's purpose (New Store, 2019). As a result, Deloitte (2019) states that there is an increasing gap between winners and laggards and companies need to make bold moves to be successful in this new environment. Companies using the traditional approach to channels won't survive in the omnichannel environment and are confronted with the choice between adapt or die (Rigby, 2011; Rusanen, 2019).

1.2 Relevance and research question

In previous research a lot has been explored when it comes to the shift and differences within multi-, cross- and omnichannel environment (Grewal et al., 2017; Neslin et al., 2014; Piotrowicz & Cuthbertson, 2014; Verhoef et al., 2015). In addition, the literature on cross-channel integration and synergies is growing in attention (Herhausen et al., 2015; Larke, Kilgour & O'Connor, 2018; Yrjölä, 2014; Zhang et al., 2010; Zhang et al., 2018). However, Verhoef et al. (2015) state that omnichannel topics are still in minority in comparison to multichannel and that research should

move to an omnichannel focus. Yrjölä et al. (2018) confirm this by arguing that there is a paucity of research that specifically addresses omnichannel.

Moreover, Larke et al. (2018) argue that the risks of omnichannel are high because the integration of multiple touchpoints is complex, and examples of good practices are scarce. There is a need for a deeper understanding of how individual touchpoints interact across-channels and a theoretical grounding to evaluate practices of brands to gain more comprehensive insights (von Briel, 2018; Hüseyinoğlu, 2019). In line with this, Beck and Rygl (2015) emphasize the potential of cross-channel synergies and say that future research is needed on the interaction and integration of all channels. In answer to the calls for research, the aim of this study is to address how beauty brands use cross-channel synergies to differentiate themselves in an omnichannel environment. The following research question is formulated: 'How do beauty brands use cross-channel synergies to differentiate themselves in an omnichannel environment?'.

The research question particularly focuses on beauty brands. In an article of McKinsey & Company, Hudson, Kim and Moulton (2018) argue that the beauty industry is considered at being at the front of adapting to the new omnichannel environment. On the one hand, digital-native brands are exploiting these changes by using a new marketing approach. On the other hand, legacy brands are adapting their competitive strategies to win. In addition, they state that beauty players can learn other industries about this changing environment, which makes evaluating beauty brands useful for gaining deeper insights on best practices. Furthermore, the beauty industry in relation to omnichannel is not thoroughly examined in previous academic research. For example, Kang (2018) focused on apparel and beauty products in the omnichannel era. However, other researches do not explicitly express the beauty industry. Therefore, the focus on beauty brands is useful for this study.

By specifically focusing on omnichannel environments this research contributes to the movement in literature towards a focus on omnichannel. Furthermore, the importance of cross-channel synergies and differentiation is often emphasized in the current literature on omnichannel. By combining these two concepts, this research gives comprehensive insights on how cross-channel synergies are used to enhance differentiation, and thus a strong competitive position. In addition, this study contributes to closing the gap in research by giving deeper understanding on the interaction and integration of channels and the potential of cross-channel synergies. Finally, the purpose of this study is to give practical implications for brands and retailers to transform to omnichannel within the beauty industry. This will help brands using the traditional approach to change their competitive strategy and adapt to the current transformations in the market.

1.3 Structure of thesis

The study created a conceptual model based on previous research and theory, including four dimensions of cross-channel synergies within the omnichannel environment: organization, brand experience, customer experience and customer engagement. To address the conceptual model and to understand how brands use cross-channel synergies to differentiate themselves, a multiple case study was conducted. A total of 10 cases were thematically analyzed through observations and desk research. By using triangulation in both qualitative methods and data collection this helped to gain deeper understanding of beauty brands' strategies and practices. Through pattern matching pieces of information from different sources from the same case were linked to the theoretical concepts. Finally, conclusions were drawn based on a cross-case analysis by analyzing similarities and differences across cases.

This paper is structured into four chapters. First, a theoretical framework is elaborated in chapter 2. This chapter covers theories and prior findings on the relevant concepts of this research. Based on these insights the conceptual model is created. Second, the methodology chapter explains the chosen research methods and justification. This part also includes themes relating validity and reliability, data collection, operationalization and data analysis. Third, the results of both the observations and desk research are presented in chapter 4. This section presents the results of the four dimensions and compares the findings between cases. Finally, the last chapter discusses the conclusion, theoretical implications, limitations and suggestions for further research.

2. Theoretical framework

This chapter discusses the insights and understandings of existing research and theories in relation to omnichannel, differentiation and cross-channel synergies. Based on this, a theoretical approach is determined, and a conceptual model is designed.

2.1 Omnichannel environment

2.1.1 Shift to omnichannel

In order to investigate how cross-channel synergies in an omnichannel environment, it is important to understand the emergence and definition of omnichannel. Through the rise of the online channel and new digital channels such as mobile and social media, retail business models and consumers' shopping behavior have changed (Verhoef et al., 2015). Since customers are extensively making use of complementary channels as part of their shopping experience, shopping behaviors of customers are turning more heterogeneous (Beck & Rygl, 2015; Dholakia et al., 2010; Yrjölä et al., 2018). Verhoef et al. (2015) state that in order to response the technological innovations, retailers have developed multichannel strategies by adapting new touchpoints through which consumers can interact with companies and vice versa. As a result, a shift took place from multichannel towards omnichannel, where both consumers and companies continuously use a variety of channels and touchpoints at the same time and interchangeably in order to enable a unique customer experience (Neslin et al., 2014). This shift makes it increasingly challenging for companies to understand and influence the journey of customers, as interaction options are unlimited and customers can create their personal customer journey (Verhoef et al., 2015). Within omnichannel the customer is able to select the experience he or she finds most inspiring and effective (Yrjölä et al., 2018). For this reason, Baxendale et al. (2015) state that the interactions within omnichannel play an important role in value creation for both companies and customers.

The concepts of multi-, cross- and omnichannel are often presented and discussed interchangeably. However, there are essential differences in the shopping possibilities and processes (Beck & Rygl, 2015; Yrjölä et al., 2018). Omnichannel can be considered an evolution of multichannel (Piotrowicz & Cuthberthson, 2014). This evolution comes forward in research by Beck and Rygl (2015) and Yrjölä et al. (2018), which both identified two differences of value creation of multi-, cross- and omnichannel. First, multichannel focuses on using more than one channel without the trigger of channel interaction and no control on channel integration. Cross-channel entails using more than one channel with partial trigger of channel interaction and partial control on channel integration. In contrast, omnichannel involves using all channels with full interaction triggered by the

customer and full channel integration controlled by the retailer. Second, the focus of the value proposition of multichannel lies on the product, such as price and selection. The focus of cross-channel lies on the process, such as efficient and convenient shopping procedures. However, omnichannel goes a step further, in which the emphasis of the value proposition lies on the complete experience, such as personalization. In line with this, Verhoef et al. (2015) explain that companies trying to optimize performance for each channel on its own are performing multichannel, whereas companies that focus on the overall customer profitability across all channels are practicing omnichannel.

Moreover, Rigby (2011) was one of the first researchers giving attention to this concept and defines omnichannel as 'an integrated sales experience that melds the advantages of physical stores with the information-rich experience of online shopping.' (p. 4). However, this definition is specifically focused on online shopping and physical stores, whereas other researchers emphasize an unlimited scope of channels. Verhoef et al. (2015) define omnichannel as the 'synergistic management of the numerous available channels and customer touchpoints, in such a way that the customer experience across channels and the performance over channels is optimized' (Verhoef et al., 2015, p. 176). Overall, omnichannel entails a seamless world where consumers can shop across all channels, anywhere and at any time (Beck & Rygl, 2015). Therefore, omnichannel focuses on a holistic view of all channels (Brynjolfsson et al., 2013). This aligns with Verhoef et al. (2015), who argue that omnichannel takes on a broader perspective on channels and how customers are influenced and move to different channels. In addition, the interchangeably integration of these channels is mainly technological driven, which enables companies to blur the boundaries between different touchpoints (Brynjolfsson et al., 2013; Verhoef et al., 2015).

Finally, scholars define similar and different channels and touchpoints as being part of the omnichannel environment. Overall, the channel scope of omnichannel is much broader than multichannel. For instance, omnichannel includes both retail channels and customer touchpoints, such as store, website, direct marketing, mobile channels and social media. But also, mass communication channels, TV, radio, print or customer to customer (Verhoef et al., 2015). Moreover, Ailawadi & Farris (2017) state that omnichannel is that it not only involves channels of distribution, but also channels of communication such as owned, paid and earned media. Additionally, omnichannel involves channels that are outside the control of the company but must be taking into account, such as price comparison websites (Yrjölä et al., 2018). Finally, Souiden, Ladhari and Chiadmi (2019) argue that channels can be physical in-store locations, social media, mobile web and devices, applications, chatbots and virtual reality. However, there is no single correct omnichannel

environment and choices of channels must be adjusted to the particular context of a company (Grewal, Roggeveen, Runyan, Nordfalt & Lira, 2017).

2.2. Differentiation

2.2.1 Differentiation strategy

The increase in number of channels and the transformation from single, to multi-, to omnichannel has made shopping and buying more convenient for consumers, but more difficult for companies to manage (Ailawadi & Farris, 2017). As a result, with the rise of an omnichannel environment, retailers must rethink their competitive strategies (von Briel, 2018; Brynjolfsson et al., 2013; Grewal et al., 2017). According to Islami, Mustafa and Latkovikj (2020), companies are focused on achieving competitive advantages by creating a new form of strategic development, which suits to the company and enables them to successfully adapt to changes in the industry. However, it can be argued that this is not a new phenomenon. Already in 1996 Porter states that companies must be flexible in order to respond rapidly to changes in the market and competition. Porter (1996) argues that a company can only outperform their competitors if it can develop a sustainable difference. For this reason, companies should deliver greater value to customers in comparison to their competitors or create a similar value at a lower cost (Porter, 1996).

To successfully outperform other companies in a market Porter (2008) designed a framework with three generic strategies: 1) overall cost leadership, 2) differentiation and 3) focus. As this study particularly focuses on differentiation, this generic strategy is of main interest. Recent research by Islami et al. (2020), who reviewed Porter's generic strategies to firm performance, showed that performing the differentiation strategy results in a more sustainable firm performance in comparison to cost leadership or focus. Reason for this is that the benefits achieved through differentiation cannot be easily imitated by competitors (Grant, 1991). In addition, previous scholars agree that with differentiation brand loyalty can be created, resulting in less price sensitivity of customers (Banker, Mashruwala & Tripathy, 2014; Hew, Lee, Ooi & Lin, 2016; Porter, 2008). By implementing the differentiation strategy, companies distinguish themselves from competitors by creating something in their product or service that is perceived as being unique. Hereby, companies respond to the needs of customers by selecting attributes they find important (Porter, 1985).

Moreover, differentiation can take many forms, including design or brand image, technology, features, customer service and other dimensions (Porter, 2008). However, it is important to note that differentiation is not limited to one form or activity. Rather, companies should choose a different set of activities in comparison to its competitors in order to deliver a unique combination of value (Porter, 1996). Porter (1996) argues that differentiation derives from

the combination of the selection of activities and how these activities are performed. From his perspective, competitive advantage arises from the complete network of activities, in which the fit among activities enhances distinctiveness. In line with this, Porter and Siggelkow (2008) state that the sustainability of competitive advantage entails the contextuality of interactions. The authors explain that it is important that activities complement and reinforce each other. When one activity complements another activity, this increases the marginal benefit of the other (Porter & Siggelkow, 2008). Overall, the strategic fit among these activities is essential for creating a sustainable competitive advantage, as it is harder for competitors to imitate the whole system (Porter, 1996).

Finally, technological innovations are perceived in an important aspect in relation to the differentiation strategy. New technologies play an important role in finding new ways for value creation to the customer (Grewal et al., 2017). Porter (1985) argues that technological innovations are critical for differentiation, as it enhances the strategy and plays a major role in achieving competitive advantage. Technology can affect differentiation if it impacts the drivers of uniqueness of value activities (Porter, 1985). Porter (1985) suggest two technological strategies which contribute to differentiation. On the one hand, technology can be used for product development to strengthen the quality, features or deliverability. On the other hand, technology can be focused on process development such as more reliable scheduling, faster response time to orders and other dimensions that raise buyer value (Porter, 1985). In relation to an omnichannel environment, technology focused on process development is especially important for beauty brands to enhance differentiation.

2.2.2 Differentiation within omnichannel

Whereas the previous part introduced and explained the differentiation strategy of Porter, it is important to understand how this concept applies to the omnichannel environment. Some researchers claim that implementing omnichannel is a source of differentiation and means for achieving competitive advantage (Herhausen et al., 2015; Rigby, 2011; Verhoef et al., 2015). However, the implementation of omnichannel can only serve as a source of competitive advantage if a small number of brands adopt it or if it is adopted in different ways by different brands (Porter & Siggelkow, 2008; Rusanen, 2019). Since more and more companies are embracing omnichannel, the channels themselves become less important (Yrjölä et al., 2018). For this reason, it is unclear how solely omnichannel creates unique offering and drives competitive advantage, as this relies on creating unique activities that promote differentiation (von Briel, 2018; Porter, 1996; Rusanen, 2019).

Payne et al. (2008) suggest that brands can view their competitive position following a customer focus, which helps them to consider what customer's value. This view is important for omnichannel, as this environment is much more customer-oriented and customer-focused (Peltola et al., 2015). By following this approach, both Payne, Storbacka and Frow (2008) and Yrjölä et al. (2018) argue that brands can create differentiation within the omnichannel environment by focusing on how they offer rather than what they offer, and thus establishing strategic advantage. Namely, leaders in omnichannel are exploiting cross-channel synergies to establish unique value propositions for customers (Yrjölä, 2014). Yrjölä, (2014) states that 'retailers should coordinate some activities across channels to allow customer value creation from cross-channel synergies.' (p. 99). When brands offer customers complementary and synergistic touchpoints to interact with them, brands can attract different customer shopping journeys and create unique value and differentiation throughout the process (Yrjölä et al., 2018).

The approach to cross-channel synergies is in line with previous theories by Porter (1996) and Porter and Siggelkow (2008). Namely, Teerling and Huizingh (2005) and Zhang et al. (2010) define cross-channel synergy as the complementarity of channels. Moreover, Verhoef et al. (2007) explain cross-channel synergy as 'we allow for (search or purchase) attitudes toward Channel A to affect (search or purchase) attitudes toward Channel B, and vice versa.' (p. 131). Meaning that higher attitudes on Channel A translates into higher attitudes toward Channel B rather than translating into lower attitudes (Verhoef et al., 2007). For instance, research of Yang, Lu, Zhao and Gupta (2011) based on data of a large bank in China showed that perceived service quality of offline channels has a positive effect on perceived service quality of online channels, and thus shows a strong cross-channel synergy. In line with this, Wind and Hays (2016) explain synergy among channels as 'not only is the whole greater than the sum of its parts but also the interaction among the parts makes the whole exponentially greater than single executions' (p. 153). In essence, each channel exponentially becomes more valuable through synergies with and among other channels (Wind & Hays, 2016).

However, Yrjölä et al. (2018) highlight that achieving strategic advantage through a rich and complementary combination of channels can only be accomplished when customers consider a significant distinction between competitors. For this reason, companies need to specify unique aspects which are not offered by competitors or hard to imitate (Rusanen, 2019). According to Rusanen (2019), these unique aspects involve 'competitive asymmetries or realized idiosyncratic synergies that are not available to rivals.' (p. 30). For example, companies should not try to offer everything to everyone but focus on customer segments for which all integrated channels are customized (Rusanen, 2019). In addition, Carlson, O'Cass and Ahrholdt (2015) state that achieving

optimal customer value within omnichannel demands improvements in service to the level at which the customer is willing to pay more. Moreover, the authors assume that the value brands offer to customers within an omnichannel environment is dependent on the ability to provide seamless interactions between channels while communicating a consistent brand image (Carlson et al., 2015).

In order to offer unique aspects and a differentiated value within the omnichannel environment, Yrjölä et al., (2018) emphasize that it is 'better to have a small number of good, synergistic channels, than a wider array of channels that vary in goodness.' (Yrjölä et al., 2018, p. 268). Reason for this is that 'too many touchpoints can overwhelm customers, and all are means to assess the goodness of a retailer.' (Yrjölä et al., 2018, p. 268). In addition, channel conflicts can occur when the network is too intense (Falk, Schepers, Hammerschmidt & Bauer, 2007). Consequently, this brings the risk of losing customers because of poor service (Piercy, 2012). By identifying, developing and communicating a small number of synergistic channels, this increases the trust and satisfaction of customers (Yrjölä et al., 2018; Zhang, Ren, Wang & He, 2018). Thus, brands can differentiate themselves by using cross-channel synergies and offering unique aspects to customers throughout the process, which in turn enhances their competitive advantage.

2.3 Dimensions of cross-channel synergies

In order to be able to develop synergies among channels and to offer customers unique aspects, previous researches identified four important dimensions. These dimensions include organization, brand experience, customer experience and engagement. The dimensions and corresponding themes are important for beauty brands to differentiate from competitors and are further elaborated in the next part.

2.3.1 Organization

The first dimension of cross-channel synergies involves the changes in organization needed to enable cross-channel synergies within the omnichannel environment. Namely, the move from multi- to omnichannel often demands significant changes at the strategic level (Zhang et al., 2010). As discussed previously, the changes in organizations start by rethinking their competitive strategies and focus on how they offer rather than what they offer (Yrjölä et al., 2018). Therefore, strategy of the brand is of importance to be able to establish unique value propositions to customers through cross-channel synergies (Yrjölä, 2014).

Furthermore, Zhang et al. (2010) argue that in order to deliver cross-channel synergies in omnichannel a full integration in the company is necessary. Namely, the transformation of consumer behavior not only impacts services of channels, but also operations such as supply chain and

organizational structure (Peltola et al., 2015). For instance, the design of a flexible distribution network, harnessing the power of information technologies and developing omnichannel strategies for rural areas' (Yadav, Tripathi, & Singh, 2017, p. 4). In line with this, Ye, Lau and Teo (2018) researched omnichannel retailing in China and found three critical perspectives for a full implementation: marketing, logistics and supply chain, and organizational management. They suggest that companies should put their strategic focus more on improving product development, rather than expanding customer touch points for extra sales channels. Moreover, brands should develop a concentrated and integrated supply chain process that manages demand and supply. In addition, companies should have a deep comprehension of their current business operations and explore prospective drivers and barriers. Finally, companies should focus more on the engagement of employees and embody business dynamics (Ye et al., 2018).

In line with the previous discussion, Zhang et al. (2010) state that the capability of a brand to exploit synergies may also be depending on the organizational structure, ranging from separate to centralized back operations for the channels. For instance, a decentralized organizational structure can cause difficulties when striving for cross-channel synergies and a seamless customer shopping experience (Zhang et al., 2010). Rather, Cao (2019) argues that full implementation of omnichannel in the company requires an organizational structure that is in line with the integration of different channels. In order to achieve this, skills and capabilities are required regarding big-data analytics, digital-marketing, mobile, and rethinking existing functions and programs of the organization (Bellaiche, Chassaing & Kapadia, 2013). In addition, von Briel (2018) suggests that adapting the organizational structure to omnichannel entails 'integrating all organizational functions through cross-departmental collaboration.' (p. 223). However, Bellaiche et al. (2013) states that it is a challenge to structure traditional and digital commerce teams. Consequently, to be able to transform existing organizational structures an adjustment in the organizational mindset and motivation from the highest levels of the company are required (von Briel, 2018; Yrjölä et al., 2018).

Finally, to be able to fully integrate omnichannel within a company a culture of innovation is needed to transform (Rigby, Miller, Chernoff & Tager, 2012). Rigby et al. (2012) argue that many traditional companies are struggling with integrating innovation into the organizational culture. In addition, they state that besides an innovative culture companies should create an attractive vision that thrives them in the new omnichannel environment. This is supported by Rusanen (2019), who says that a company with an entrepreneurial culture is more likely to innovate unique features, because it supports risk-taking, allows failure and promotes experimentation. The author also states that strategic change can be established through a series of small initiatives. Additionally, for

companies to be successful they must have 'unique innovations that are idiosyncratic to the organization.' (Rusanen, 2019, p. 36).

In essence, the discussion of organization shows theories and researches by different scholars. Overall, they highlight that organizational changes are needed to meet the demands of an omnichannel environment, including strategy, full integration within the company and culture and vision. These three themes are of main interest to explore the practices of beauty brands regarding this dimension.

2.3.2 Brand experience

The second dimension of cross-channel synergies entails brand experience. Within omnichannel the focus lies on the interaction between the customer and the brand rather than between the customer and a specific channel (Piotrowicz & Cuthberthson, 2014; Verhoef et al., 2015). Because all channels are run together, the approach is perceived as customer-brand instead of customer-channel-brand (Neslin et al., 2014; Cao, 2019). As a result, Huré, Picot-Coupey & Ackermann (2017) argue that this makes branding even more important. Moreover, the authors argue that consumers perceive that they live an experience with a brand rather than with a channel, which encourages companies to lock-in the consumers within the brand ecosystem (Huré et al., 2017). For this reason, brand experience is an important concept in this research. According to Alba and Hutchinson (1987), brand experience refers to consumers' knowledge and familiarity with a brand. In addition, brand experience involves not only familiarity, but also understanding, enhancing and promoting the brand (Ha & Perks, 2005). Brand experience is the result from brand-related stimuli part of the brand's design, identity, packaging and communication (Brakus, Schmitt & Zarantonello, 2009). In regard to omnichannel, Hansen and Sia (2015) state that a unified brand experience is not specific to one or more channels and should be created through a holistic approach to integrated marketing communications.

Three aspects of brand experience are of importance within this research. First, scholars emphasize that cross-channel synergies demand harmony in branding and communication (Cao, 2019; Peltola et al., 2015; Yrjölä, 2014; Zhang et al, 2018). Through the integration of online with offline channels customers experience the branding more intensely since it is pervaded across all channels (Stokburger-Sauer, Ratneshwar & Sen, 2012). In addition, research of Li and Kannan (2014) showed that increased touchpoints and awareness of channels familiarize customers with products, services and branding. In turn, this enhances the overall attractiveness of the brand's identity. Harmonized branding and positioning enable brands to reinforce their brand image, by synchronizing their value propositions across channels (Cao, 2019). In line with this, Peltola et al.

(2015) argue that especially harmony in marketing messages is important. Marketing should adopt an omnichannel approach instead of specific activities for each channel (Peltola et al., 2015). For instance, consumers should be able to find advertisements of one channel in another channel. In turn, this helps the customer to improve their understanding of the channels and increases their awareness of relations between channels (Bendoley et al., 2005; Zhang et al., 2018). As there is a combination between channels and touchpoints, a united brand involves developing common and shared brand values across all channels (Picot-Coupey, Huré & Piveteau, 2016).

Second, companies should align their services, products and prices across channels (Peltola et al., 2015; Zhang et al., 2018). Research by Yrjölä (2014) showed that retailers intend to distribute the same pricing across channels. Reason for this is that differences in prices can lead to confusion and conflict between channels. This aligns with Zhang et al. (2018), who harmony in products and prices across channels will avoid confusion by customers and result in better evaluations. In addition, lack of harmony in different characteristics of channels, such as price, services and assortment could counteract the achievement of synergies (Zhang et al., 2018). For instance, disunified messages of price and assortment may cause unbeneficial price competition among channels within the company (Peltola et al., 2015). Picot-Coupey et al. (2016) argue that it is a challenge to homogenize prices consistent to the positioning of the brand. They suggest that prices should be in line across all channels, but at the same time there should be some degree of flexibility for promotions in store.

Third, the final aspect of brand experience includes content consistency. Content consistency is an essential aspect for cross-channel synergies. With content consistency customers receive similar responses to their requests in both online and physical channels (Lee, Chan, Chong & Thadani, 2019). Research by Lee et al. (2019) showed that content consistency positively influences consumer engagement. This content involves contents of prices and product specifications. Overall, previous researchers argue that cross-channel synergies demand a brand experience with harmonized branding, alignment of services, products and prices and content consistency. For this reason, these three themes will be at the center within this research in order to explore the brand experience of beauty brands within an omnichannel environment.

2.3.3 Customer experience

The third dimension of cross-channel synergies is customer experience. According to Lazaris and Vrechopoulos (2014), the integration of omnichannel involves not only 'the simultaneous use of channels, but the experience that derives from the integrated combination of channels.' (p. 1). With cross-channel synergies, brands can create greater customer experiences to generate a differentiated value (Grewal et al., 2017; Rusanen, 2019). For this reason, the customer experience is

an important dimension. Customer experience refers to the total experience of searching, purchasing, consuming and after-sale phases of the experience, including different channels (Verhoef et al., 2009). Day and Moorman (2010) say that in order to fulfill the customer experience, companies must take an outside-in approach by having the customers and their preferences as a starting point. This approach is in line with the customer-oriented and customer-focused orientation within the omnichannel environment (Cao, 2019; Peltola et al., 2015). A customer experience within omnichannel demands that all channels should be integrated frictionally and efficiently to achieve customer value (Larke et al., 2018).

Previous scholars emphasize three essential activities that contribute to a successful customer experience within the omnichannel environment. First, through a seamless, synergistic omnichannel environment, customers can choose their own desired path (Yrjölä et al., 2018). For instance, customers may assemble information in one channel, but purchase in another, which is considered the research-shopper phenomenon (Verhoef, Neslin & Vroomen, 2007). In line with this, Verhoef et al. (2015) mention two important issues in relation to omnichannel: showrooming and webrooming. Whereas showrooming entails that consumers search for information in store and buy online, webrooming involves exploring information online and purchasing offline. In essence, customers can move freely across different channels for a single transaction process (Cao, 2019). The emphasis of the customer experience lies on making every touchpoint as good as possible with a smooth transition with other touchpoints (Peltola et al., 2015). A customer experience can only be seamless when data is shared across channels and channels are not viewed as being in competition with each other (Weill & Woerner, 2015). Seamlessness can be reinforced when customers can return articles regardless the channel they bought it from and the redemption of coupons is not limited across all channels (Beck & Rygl, 2015). As a result, seamless shopping can contribute to other positive outcomes, such as higher purchase frequency, higher average amount of each purchase and more loyalty of customers (Piercy, 2012). Similarly, research by Herhausen et al. (2015) showed that the integration of offline with online positively affects purchase intention, search intention and price customers are willing to pay. As customers have more ownership of their decisions in relation to their brand journey, this increases customer satisfaction (Larke et al., 2018).

Second, von Briel (2018) argues that retailers struggle in finding a balance between digital commerce and bricks-and-mortar retail. For this reason, it is important that companies understand how online and offline channels offer different functional values in the experience of the customer (Bell, Gallino & Moreno, 2015; Cao, 2019). Although cross-channel synergies demand a harmonized brand positioning, the strengths and restrictions of each channel should be considered (Cao, 2019). According to Ailawadi and Farris (2017), both offline and online touchpoints offer value to customers

in ways that are difficult to capture separately. On the one hand, customers want benefits of digital, such as a broad selection, rich product information and reviews of digital. On the other hand, they receive benefits of physical stores, such as personal service, touching of products or shopping as an event (Rigby, 2011). In addition, both Cao (2014) and von Briel (2018) identified that physical stores will become key destination for the customer experience and will become the source of value creation. In relation to Porter (1996) and Porter and Siggelkow (2008), this shows that especially the strategic fit of the activities of channels is important for enhancing differentiation, and thus achieving competitive advantage. Although previous research is available in regard to the strengths and values of channels, Payne et al. (2017) argue that there is a need for research in regard to managing value creation across all touchpoints and the differential goals and values for varied channels within omnichannel. Therefore, this will be of interest in this study regarding the customer experience.

Third, digital technologies to fulfill the customer experience in the omnichannel environment are of major importance (von Briel, 2018). Technologies offer the possibilities to improve the customer experience through superior and personalized services (Hoffman & Novak, 2015). Via this way, 'technology can help customer to make better informed decisions about which products or services to consume.' (Grewal et al., 2017, p. 1). Technology can take on different forms focusing on the improvement of cross-channel synergies, in-store consumer experience as well as online purchasing convenience (von Briel, 2018). Research by Mosquera, Pascual, Ayensa and Murillo (2018) showed that integrating technology in physical stores has a positive effect on consumers purchase intentions. Hereby, wireless technologies are of importance. For instance, the possibility to send messages to customers when they are in store or mobile apps that enables customers to pay and receive email receipts on the spot (von Briel, 2018). Another form of technology happens in online channels, such as the creation of virtual fitting rooms. This creates a shopping room close to reality and counteracts the disadvantage that clothes cannot be touched physical (Beck & Crié, 2018).

In conclusion, previous theories show that seamless transitions between channels, the functional values of channels and digital technologies strengthen the customer experience and increase customer value. These three aspects will be further explored in this study.

2.3.4 Engagement

The final dimension of cross-channel synergies involves engagement. Customer engagement can be defined as the degree to which a customer interacts and connects with the services and activities provided by a brand (Vivek, Beatty, Dalela & Morgan, 2014). In relation to omnichannel,

cross-channel synergies open new opportunities to build relationships with customers on a deeper level. By assisting customers through their shopping journey difficult-to-replicate advantages are created, which both attracts new customers and engages existing customers. As a result, this serves as a means for achieving strategic advantage in the competitive environment (Yrjölä et al., 2018). The findings of research by Lee et al. (2019) showed that quality dimensions of cross-channel synergies, such as breadth of channel choice, transparency, content consistency and process consistency positively impact customer engagement. In turn, this increases positive word-of-mouth and repurchase intentions. However, the authors also state that although companies are switching to omnichannel, engaging customers is one of the biggest challenges they are facing (Lee et al., 2019).

Previous scholars show three important activities for increasing customer engagement within an omnichannel environment. First, personalization is perceived a key aspect. Within omnichannel 'retailers that can connect with their customers by providing targeted information and offering value stand apart and have the potential to create deep customer engagement.' (Grewal et al., 2017, p. 17). By mapping the customer journey across channels and incorporating their data, brands can engage with customers by providing tailored products and services (Cao, 2019). This often happens without the knowledge of the customer (Churchill, 2013). Recently, a new concept regarding this topic emerged in research, which is called hyper-personalization. With hyperpersonalization companies attempt to maximize the possibilities to tailor content that completely matches with each customer's individual wants and needs. Websites use information of users to decode their interests and profile and offer one-to-one services (Vavliakis, Kotouza, Symeonidas & Mitkas, 2020). In relation to omnichannel, an expert in the four stage Delphi study of von Briel (2018) explains that experiences and preferences of customers in stores will follow them home and on social media and vice versa. Brands can use digital mobile devices for access to data of consumers and personalized location-based marketing (von Briel, 2018). Besides, brands can deliver personalized content to consumers by using preferences, past behaviors and online search activities to segment and target them (Pallant, Sands & Karpen, 2020). Based on the previous discussion, personalization is considered a strong contribution to differentiation within an omnichannel environment.

Next to personalization, customization is considered another key aspect of engagement within omnichannel. With customization, customers can customize a product according to their own preferences. Since this involves the inherent contribution of the customer, this concept is different from personalization (Pallant et al., 2020). Research by Atakan, Bagozzi and Yoon (2014) showed that customization enhances the perceived value of a product or service through a notion of ownership

and active engagement in the realization and design process, since customers feel as if they are the creators of the product. In addition, Amit and Zott (2001) state that customization of products, services or information to individual needs increases customer lock-in. Overall, product customization contributes to the overall personalized experience of customers (von Briel, 2018).

Finally, previous scholars argue that cross-channel synergies can be used to lock in customers within channels and in the brand ecosystem. According to Amin and Zott (2001), lock-in prevents that customers transfer to channels of competitors. In addition, customer lock-in regards the ability of a channel to keep the customer within the channel. For instance, loyal shoppers may be vulnerable to competitive offers provided by other brands (Neslin & Shankar, 2009). Moreover, brands can use cross-channel synergies to lock-in customers in the brand ecosystem (Huré et al., 2017; Park & Kim, 2019). Yrjölä (2014) argues that customization, personal offers and information provides the possibility to achieve lock-in. In turn, this increases customer value and enhances differentiation (Yrjölä 2014). Moreover, customer lock-in within the brand ecosystem can be achieved through activities such as loyalty programs (Amin & Zott, 2001). Research of Cao (2019) showed that retailers in omnichannel aligned their loyalty programs across all channels, by rewarding customers for shopping in store, online or other channels. Via this way, loyalty programs enable brands to establish switching costs. This is in line with Brynjolfsson et al. (2013), who argue that brands can create switching costs by providing privileges and benefits for loyal consumers. Hereby, differentiation based on the user experience is more favorable than price advantage.

In essence, by delivering personalization, customization and other benefits to customers, brands can engage customers. With these activities, brands establish switching costs, which prevents that customers switch to competitors. In turn, this offers a way for achieving competitive advantage.

2.4 Conceptual model

In conclusion, previous scholars highlight the shift from multi- and cross channel towards an omnichannel environment, which forces companies to rethink their competitive strategies.

Companies must implement unique services and features in order to differentiate themselves.

Hereby, two important transformations come forward. First, the focus has shifted towards a stronger customer-centric orientation. Second, the focus lies on how products and services are offered rather than what is offered. Researchers state that leaders are making the most out of cross-channel synergies to achieve a strong competitive position in the market. The theoretical framework identified four important dimensions for differentiation with cross-channel synergies, including organization, brand experience, customer experience and engagement. Hereby, the first dimension is considered a precondition for the success of the other dimensions. Based on the theoretical

framework, a conceptual model is designed. The four dimensions with corresponding pillars are of main focus within this research. Moreover, differentiation strategy by Porter will be addressed through all dimensions to examine how brands exploit cross-channel synergies to differentiate themselves in an omnichannel environment. Figure 1 illustrates a framework of concepts used for this research.

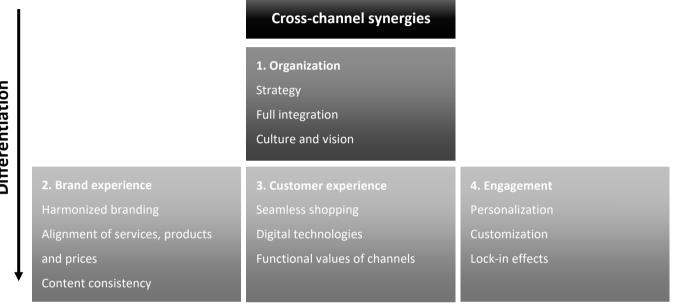


Figure 2.1: Theoretical conceptual framework

Based on the conceptual model, the main research question is divided into four sub questions looking into:

- 1. How do beauty brands adapt their organization to meet demands of an omnichannel environment?
- 2. How do beauty brands create brand experiences in an omnichannel environment?
- 3. How do beauty brands create customer experiences in an omnichannel environment?
- 4. How do beauty brands create customer engagement in an omnichannel environment?

3. Research methodology

This chapter describes the research methodology used in this study. Themes such as chosen method, validity and reliability, case selection, data collection and operationalization are addressed.

3.1 Qualitative approach

To understand how beauty brands use cross-channel synergies to differentiate themselves in an omnichannel environment, a qualitative research method was chosen. Qualitative research was appropriate for the aim of this research since it is interpretive, interdisciplinary and theoretical in nature. Moreover, qualitative research is useful for understanding concepts, ideas and identifying meaningful relationships (Brennen, 2017). For this reason, qualitative research was valuable to gain deeper understanding of the theoretical concepts cross-channel synergies, differentiation and omnichannel. Since these concepts are not thoroughly researched, qualitative research was favorable (Corbin & Strauss, 2014). Finally, qualitative research is useful for exploring experiences and for taking a holistic and comprehensive approach to the study of happenings or situations (Corbin & Strauss, 2014). For this reason, this approach was useful to explore how brands use cross-channel synergies in an omnichannel environment.

3.2 Multiple case study

To answer the research question, a multiple case study was conducted. A case study offers the possibility to explore a phenomenon in depth and within its real-world context (Baxter & Jack, 2010; Yin, 2018). As this research focuses on beauty brands within the omnichannel environment, this research method was useful. Moreover, Yin (2003) argues that a case study is appropriate to use for 'how' questions and to discover contextual conditions relevant for the purpose of the study. For this reason, a case study suited with the research question of this study. Moreover, a case study gives the possibility to study different aspects in detail, examine these aspects in relation to each other and to view the process within its total environment (Gummesson, 1988). According to Yin (2018), a case study takes advantage of previous theoretical propositions to guide the data collection and analysis. Therefore, a case study was highly useful for analyzing and evaluating the conceptual model.

In particular, this research focused on multiple cases. In comparison to a single case study, a multiple case study allows wider exploring of the research question and theory (Eisenhardt & Graebner, 2007). Another difference is that the data can be analyzed within each case and across cases (Yin, 2003). Consequently, a more convincing conclusion can be drawn through empirical evidence from several sources (Gustafsson, 2017). In addition, according to Eisenhardt and Graebner

(2007), 'multiple cases also create more robust theory because the propositions are more deeply grounded in varied empirical evidence.' (p. 27). However, it is important to note that a multiple case study also has its concerns and disadvantages. For instance, Yin (2018) states that the conduction of a multiple-case study demands many extensive resources and is time consuming. Moreover, rigor is extremely important within systematic procedures to avoid sloppy practices by the researcher. Finally, case studies cannot be generalized to populations or particular spheres. Rather, the aim is to expand and generalize theories (Yin, 2018). Nevertheless, conducting a multiple case study was most appropriate for answering the research question of this study.

3.3 Research design

3.3.1 Research process

The research was conducted in a time range of 4 weeks between 5 May and 5 June 2020, including case selection, data collection and analysis. The multiple case study relied on two qualitative methods: observations and desk research. On the one hand, content of different channels of the brands was analyzed through observations. On the other hand, documents and articles of professionals, experts and the brand itself regarding the brands' practices were investigated through desk research. By exploring what the brands do in practice and how it is documented by the brand and experts, this ensured an in-depth analysis with meaningful data. By conducting two research methods this allowed methodological triangulation. Via this way, the consistency of findings of both the methods was evaluated (Patton, 1999).

Within both research methods a variety of sources of evidence was used. In the observations different sources of channels were taking into account and within desk research a variety of news articles and reports. By using different sources, this allowed data triangulation. With data triangulation, consistency of different data sources within the same method can be examined and source bias is prevented (Flick, 1992; Patton, 1999). In order to apply this, the technique of pattern matching was most useful. According to Yin (2018), pattern matching is a popular technique for a qualitative research for multiple case studies. With pattern matching pieces of information from different sources from the same case can be related to the theoretical concepts (Campbell, 1975). Thus, observed patterns within the singular cases are matched with the theoretical propositions, resulting in a confirmation or disconfirmation of the proposition (Yin, 2003).

After the observations and desk research of the multiple case study, a cross-case analysis was conducted. According to Perry (1988), this provide a richer theory building. Within the cross-case analysis themes, similarities and differences across cases were examined (Mathison, 2005).

During this process, patterns across the findings from the individual cases were identified and investigated. Consequently, the conclusions are more rich and powerful (Yin, 2011).

3.3.2 Validity and reliability

This research addressed issues relating validity and reliability according to Yin (2018). In terms of validity, three tactics were followed. First, by using triangulation in both research methods and data collection, this strengthens the construct validity and increases accuracy of the research Second, through the technique of pattern matching the internal validity of the research increases. Third, external validity was addressed by using replication logic (Yin, 2018). Cases were chosen carefully in order to predict similar outcomes across cases or contrasting outcomes with existing theory and literature (Yin, 2003).

Furthermore, three tactics suggested by Yin (2018) to ensure reliability were followed. First, a case study protocol was developed. This protocol entailed the rules and conditions for the selection of both cases and sources of evidence, which is further elaborated in the next parts. In addition, the protocol involves the operationalization of the conceptual framework, in order to address each dimension of the research question. This ensured a systematic procedure for evaluating the cases and takes away the concern for sloppiness within case studies. Second, a case study database was created to structure and track data sources, documents, screenshots and more. By structuring the data and being transparent the reliability of the study is improved (Baxter & Jack, 2008; Yin, 2018). Third, transparency throughout the complete research process was of major importance. By explaining methodic procedures and reporting all evidence fairly, the goal was to limit any biases. Thus, by making the research process as transparent as possible, final results reflect validity and reliability (Yin, 2018).

3.3.3 Case selection

The cases of this study focus on brands in the beauty industry considered as best practices within omnichannel. Therefore, this study particularly addresses omnichannel leaders. According to a research report of Coresight Research (2019), omnichannel leaders are considered those who have implemented an omnichannel environment and had a good overall revenue growth. According to Eisenhardt (1989), the number of cases is complete when theoretical saturation is reached. However, the author also states that an appropriate number of cases should be between 8 and 12. Therefore, a total of 10 cases were analyzed.

With a multiple case study, the case selection is of importance. For this reason, the aim was to select the most information rich cases, which made it worth to study the cases in-depth (Patton,

1999). The emphasis of the case selection lied on similarities, which contributed to discovering patterns across the cases (Palinkas et al., 2015). Therefore, the cases were selected on the basis of two criteria:

- The cases comprise brands active in the segment of beauty products, such as cosmetics, personal care, hair care, skin care and fragrances.
- The cases are considered as best practices or leaders in this segment and/or in relation to omnichannel, digital or customer experience according to previous reports and rankings published between 2018 - 2020. This time frame ensures an accurate reflection of the leaders active in the current market.

To identify suitable cases a search was executed on Google. In this phase, reports, rankings, awards and other relevant marketing articles were reviewed to find best practices. Search terms that were used were for example: beauty omnichannel leaders, beauty brands omnichannel best practices, omnichannel leadership reports, digital leaders in beauty, digital best practices, customer experience rankings. The following list explains the chosen cases.

1. Burberry

Burberry is a global luxury fashion brand offering fashion, accessories, shoes, fragrances and makeup. Burberry is ranked as Discovery Leaders in Omnichannel Leader Report 2019-2020 by New Store, which involves 'the ease and efficiency for finding customer and/or product information online, in-store and with mobile.' (New Store, 2019, p. 14). It is important to note that Burberry commenced a strategic partnership with Coty since 2017 on Burberry Beauty. However, Burberry still leads in customer-facing aspects and marketing (Coty, 2017). For the purpose of this research, the focus will be on Burberry.

2. Gucci

Gucci is a luxury fashion brand offering fashion, accessories, fragrances, sunglasses, beauty and cosmetics. Gucci is ranked 1st as Genius Digital Performer in the Digital IQ Index, Fashion Global 2018, by Gartner (2018a). Moreover, the brand is ranked 33nd for best Global Brands in 2019 according to Global Brand Consultancy Interbrand (2020). For this reason, the case of Gucci is relevant for this research.

3. Glossier

Glossier Inc. was founded in 2014 and is a fast-growing brand in the beauty industry.

According to its company website, Glossier is building the future beauty company. The brand offers

online beauty products including makeup, skin care, body care and fragrances (Glossier, 2020). The beauty start-up is a direct-to-consumer brand and is considered the newest unicorn startup company and valued with \$1.2 billion (Bloomberg, 2019). Glossier is ranked 4th in Gartner L2 Digital IQ Index, Beauty U.S. 2018 and ranked 1st in the Top 100 Beauty Brands on Social Media 2020 by Rival IQ (Feehan, 2020; Gartner, 2018b).

4. Kylie Cosmetics

Kylie Cosmetics by Kylie Jenner is one of the fastest growing beauty brands in the world (Kylie Cosmetics, n.d.). The brand is ranked 2th of leading beauty brands on Instagram by Clement in Statista (2019). Moreover, the brand is ranked 6th in the Cosmetify Index of The Hottest Beauty Brands of 2019 (Q4 report) (Cosmetify, 2019).

5. MAC Cosmetics

MAC Cosmetics is a leading brand in professional makeup and is part of the Estée Lauder Companies (MAC, n.d.). MAC Cosmetics ranked 5th in the Gartner's L2 Digital IQ Index, Beauty U.S. 2018 and ranked 1st in the Genius Index of Digital IQ Index report, Beauty U.K. (Gartner, 2018b; Gartner, 2019a). Moreover, the brand is ranked 3rd in the Cosmetify Index of The Hottest Beauty Brands of 2020 (Q1 Report) (Cosmetify, 2020). In addition, the brand is nominated 1st in the leading beauty brands on Instagram by Clement in Statista (2019).

6. NYX Professional Makeup

NYX Professional Makeup is a modern, digitally native makeup brand leading in the global color cosmetics industry. NYX Professional Makeup is part of L'Oréal (L'Oréal, n.d.). NYX Professional Makeup is one of fastest growing retailers in US according to Boutique Beauty Retailers USA Report by Kline Team (2018). Moreover, the brand is ranked 3rd as Genius in the Gartner L2 Digital IQ Index, Beauty U.S. 2018 (Gartner, 2018b).

7. Fenty Beauty

Fenty Beauty is a makeup brand founded by Rihanna. The brand is part of LVMH Group within perfumes and cosmetics (LVMH, n.d.) Fenty Beauty is Ranked as one of the Genius Companies in 2018 by Time Magazine for businesses that are inventing the future (Time Staff, 2018). In addition, the brand is ranked as 9th in the Gartner L2 Digital IQ Index, Beauty U.S. 2018 and considered leader on Instagram by Gartner (2018a).

8. Sephora

Sephora is a beauty retailer which offers makeup, skin care, hair care and fragrances. Sephora also offer its own private label Sephora Collection (Sephora, 2020). Sephora is part of LVMH Group within selective retailing (LVMH, n.d.). Although this case is a beauty retailer instead of beauty brand, the case is often highlighted as best practice in relation to omnichannel. For example, Sephora is ranked 1st in Gartner L2's Digital IQ Index: Specialty Retail US in 2019 for shifting to omnichannel fulfillment (Jetley, 2019). Moreover, Sephora is ranked 1st in best practices of the 3rd Annual Retail Personalization Index by Sailthru (2019).

9. Ulta Beauty

Ulta Beauty is a beauty retailer that offers cosmetics, makeup, fragrances, skincare and haircare tools. Ulta Beauty also offers its own private label Ulta Beauty Collection (Ulta, 2020). Similarly to Sephora, Ulta Beauty is a beauty retailer. Both retailers are often considered best practices and therefore of interest for this study. For example, Ulta Beauty is ranked 2nd in Gartner L2's Digital IQ Index: Specialty Retail US in 2019 (Jetley, 2019). Moreover, the retailer is considered Leader in Omnichannel 2019 by Gartner (2020).

10. Benefit Cosmetics

Benefit Cosmetics offers beauty, makeup and skincare under the motto 'laughter is the best cosmetic'. The brand is part of LVMH within perfumes and cosmetics (LVMH, n.d.). The brand is considered best practice in omnichannel by the marketing agencies Iterable (2018) and Hubspot (2020).

3.4 Data collection

3.4.1 Observations

After the selection of cases, data was collected in order to analyze the cases. The first unit of analysis included the available channels and communication messages of the brands, such as their email communication, websites, mobile applications and Instagram. This data was used to observe the practices of the brands. In addition, a personal account was created to be able to observe the loyalty program and personalization efforts. Data of channels was collected in 15 days: the period of 6 May till 22 May 2020. Table 3.1 demonstrates the data collected for channels. Appendix A provides a more detailed overview of the unit of analysis per case. Evidence is saved by making screenshots and videos of the data. To ensure reliability and transparency, all evidence has been archived in a structured database in Google Drive and can be found in the Annex.

The research attempted to collect the data of different channels according to the same country of the brand, which in most cases was the United States. Via this way, it was ensured that the Instagram account, website and newsletters were aligned to each other. For instance, analyzing the website in Dutch but following the US Instagram account could influence the results, something that has now been prevented. However, it is important to note that this made the data collection of some cases more complex. Some websites, email communications and mobile apps were only accessible through the VPN of the United States. As a result, both the case of Glossier and MAC Cosmetics were analyzed a week later. Besides, the app and newsletters of Sephora did not display actual product photos. However, as the rest of the content was available, it was still possible to collect data and observe.

Table 3.1: Overview of unit of analysis observations

Channel	Data collection
Instagram	Instagram stories between 6 May – 22 May
	Last 20 posts since May 22
	Account overview and shop in Instagram
Website	Homepage with shopping features
	Shopping process of product
	Account overview / loyalty program
	Shipping and return possibilities
Mobile app	Account overview
	Shopping process of product
	Features available per app
Newsletter and emails	Emails received between 6 May – 22 May

3.4.2 Desk research

The second part of the research was conducted through desk research. The aim of desk research was to investigate pre-existing data and to verify the findings of the observations (Heaton, 2009). Hereby, the unit of analysis included existing data such as annual- and strategic reports from the brands and research reports, articles or case studies by journalists and experts. The most relevant documents were collected by identifying themes relating to the research. To increase reliability and validity, the quality of the articles was considered through evaluating information on the source or author. The criterium used was that the source or author should be part of a known media and/or magazine company or agency and have a relation to topics such as the beauty industry, marketing, business, technology, digital or retail. For instance, data was collected from Wired, Forbes, Marketingweek, Business Insider, Glossy or digital agencies such as HubSpot, Sailthru

and New Store. In addition, most recent articles were chosen by selecting publications between 2017-2020, with a few exceptions of articles without date (such as company websites or case studies). This time frame enhanced the accuracy of articles and most recent information on cases, which in turn contributed to having an accurate reflection of the cases in its real-world context. An overview of the unit of analysis per case is demonstrated in Appendix B. To ensure transparency, the tables illustrate which articles were analyzed for which theoretical concept.

3.5 Operationalization

All cases are evaluated in the basis of the conceptual framework elaborated in the theory. Table 3.2 presents through which research method the concept was examined and how the concept was measured.

Table 3.2: Operationalization

Concept	Operationalization	
Organization		
Strategy	This concept is addressed through desk research by analyzing communication,	
	announcements or statements about strategy in brand reports and articles.	
	Strategic goals and plans	
	Shift to customer-centric focus	
	Focus on digital and omnichannel	
	Goals and plans in relation to customers, digital and omnichannel	
Full integration	This concept is measured in desk research, by analyzing communication, subjects or	
	statements about the integration of omnichannel within the company stated in brand	
	reports and articles. The following aspects were of interest:	
	Changes in organizational structure	
	Changes in departments, supply chain and distribution	
	Cross-departmental collaborations	
	Other organizational activities relating omnichannel	
Culture and	Measured in desk research by analyzing communication and announcements about	
vision	entrepreneurial culture and vision.	
	Changes in culture	
	Vision or mindset of the company	
	Brand values	
Brand experience		
Harmonized	This concept is measured in both observations and desk research.	

branding	 Similarity in brand communication, such as logo, name, fonts and brand colors across channels
	Similarity in visuals, such as product- and campaign photos across channels
	Same brand messages and values shared across channels
Alignment of This concept is measured in both observations and desk research.	
services,	Differences and similarities of services, products and prices across channels
products and	
prices	
Content	Examined in both desk research and observations.
consistency	Consistency in providing information and responses across channels
	Consistency of shopping features across channels
Customer exper	ience
Seamless	This concept is measured in both observations and desk research.
shopping	Ease of switch between channels and linkages between channels (e.g. online store)
3.1000	locator, services, connection between webshop and social media)
	Information exchanges between channels (e.g. stock, product information)
	 Possibilities of purchasing, check-outs and returning products across channels (e.g.
	click & collect, return online in store)
Digital	This concept is investigated in both observations and desk research.
technologies	Availability of digital tools within channels
, and the second	Creation of new technologies
	Goal of use of digital technologies
	Partnerships with tech companies for new digital features
Functional	Examined in both desk research and observations.
values of	Role of channels within the channel network
different	Focus and goals of channels
channels	Similar or different functions, values and characteristics of channels
Engagement	
Personalization	Investigated in both observations and desk research.
	Location-based marketing
	Creation of personal account, possibilities to adjust preferences, interests and
	offers
	Tailored advertisements or personal offers based on previous search and past
	behavior
	Other services or activities enhancing personalization
Customization	This concept is addressed in both observations and desk research.

• Possibilities of customization of products to own preferences on website or mobile

	 Previous or new customization projects expressed in reports and articles
Lock-in effect	 Measured in both observations and desk research. Activities and initiatives to keep attention of customer preventing switching channels or brands Special offers and rewards offered within channels Specialties and activities of loyalty programs across channels

3.6 Data analysis

In order to systematically analyze the concepts within the operationalization, a thematic deductive analysis was conducted. According to Braun and Clarke (2012), thematic analysis offers the possibility to structurally identifying, organizing and providing understanding of patterns of themes across the data. With a deductive approach, the coding and analysis are theory driven. The themes and topics derived from the theoretical framework where linked to the data to code and interpret the data (Braun & Clarke, 2012). The thematic analysis was both used within the observations and desk research. First, the thematic analysis was conducted within the observations per case. Data of the cases was analyzed per dimension and the related themes. During the process, notes and screenshots were captured. Second, the thematic analysis was conducted within the desk research per case. The analysis was carried out per dimension and related themes, in which relevant information within the data was captured. For instance, by writing down statements, notes and quotes with corresponding references. After the thematic analysis, a cross-case analysis was conducted within the results of the observations and desk research. Hereby, the technique of pattern matching of Yin (2018) was taken into account. Finally, the findings of the cross-case analyses of both research methods were compared to each other.

4. Results

This chapter describes the results of desk research and observations. The main findings across cases are discussed according to the four dimensions and concepts of the conceptual model. The analysis and results are described based on patterns across cases and demonstrated through tables and examples. In addition, each theme is compared to previous theory through a theoretical reflection.

4.1 Organization

4.1.1 Strategy

The first dimension focused on the organization, which includes strategy, full integration and entrepreneurial culture and vision and is analyzed through desk research of documents and articles. The first concept focused on changes in strategy, customer-centric focus and focus on omnichannel and digital.

A main pattern coming forward is the difference in strategy between legacy brands and digital-first brands. A line can be drawn between six cases that designed multi-year strategies in order to transform to digital and five cases that started off as digital-first companies. The analysis of mainly annual- and strategic company reports shows that legacy brands focus their strategic goals on similar pillars: brand update, innovation, personalization, customer services and digital. First, as demonstrated in table 4.1, six of the ten cases express that they are sharpening their brand positioning and DNA. Overall, the aim of these cases is to target younger customers and to distribute the brand across new channels.

Table 4.1: Overview strategy brand sharpening

Case	Brand sharpening
Burberry	Re-energizing and reinforcing brand positioning through new channels (Burberry, 2019)
Gucci	Reinventing Gucci for new generation of millennials (Danziger, 2017)
	Sharp refocus on brand equity (Langer, 2019)
	Relaunch of Gucci Beauty (Kering, 2018)
Sephora	Positioning with new signature: 'The Unlimited Power of Beauty' (LVMH, 2020)
Ulta Beauty	Sharpen brand positioning by transforming marketing mix towards channels for the
	future
	Increasing awareness of new brand positioning (Ulta Beauty, 2020)

MAC Cosmetics	Brand-building with a focus on distinctive identity and purpose (Estée Lauder	
	Companies, 2019)	
Benefit Cosmetics	Updating brand DNA → younger customers (Marketingweek, 2019)	

Moreover, table 4.2 shows that these six cases also emphasize innovation in their strategic plans. The table demonstrates that the cases particularly use innovation to enhance customer experiences and digital capabilities, as this is especially highlighted. Overall, the findings indicate that customer experience is the main reason for brands to innovate.

Table 4.2: Overview strategy innovation

Case	Innovation
Burberry	New ways to engage customers
	Strengthening digital partnerships (Burberry, 2019)
Gucci	Digital technology, data science and innovation for best customer experience (Kering,
	2018)
Sephora	Innovate in digital and capitalize omnichannel synergies to improve customer experience
	(LVMH, 2020)
Ulta Beauty	Expand digital innovation capabilities by partnering and acquiring tech companies (Ulta
	Beauty, 2020)
MAC Cosmetics	Investing in new omnichannel concepts to better serve customers, strategic emphasis on
	technology (Estée Lauder Companies, 2019)
Benefit	Focus on technology and innovation to create value and enrich customer experience
Cosmetics	(LVMH, 2019)
	Innovating based on evolving customer needs is key (Simpson & Craig, 2018)

In line with innovation, the findings of desk research show that the same cases put digital and omnichannel at the front of their strategy plans. This is illustrated in table 4.3. The table shows that the cases especially highlight the aim to blend digital and physical and to strengthen digital experiences.

Table 4.3: Overview strategy digital

Case	Digital
Burberry	Improving seamless switching between digital and physical (Burberry, 2019)
Gucci	Digital at the heart of the strategy (Kering, 2018)
Sephora	Maintain innovative momentum in stores and digital,
	ATAWAD: Any Time, Any Where, Any Device (LVMH, 2020)
Ulta Beauty	Vision to build leading e-commerce experience with personalization, convenience and
	interactivity
	Creating immersive, visual digital experiences, seamlessly combine in-store and online
	(Ulta Beauty, 2020)
MAC Cosmetics	New online strategies to increase direct access to consumers (Estée Lauder Companies,
	2019)
Benefit	Digital initiatives to accelerate digital offering
Cosmetics	Transform to digital leader (LVMH, 2019)

Finally, the same six cases express both personalization and customer services in their strategy plans. An overview of this is given in table 4.3 and 4.5. On the one hand, the findings show that these cases focus their strategy on creating personalized experiences. On the other hand, high quality of customer services at any time or any place is often considered a priority in the strategy plans. In general, these results also align with the previous pattern in which innovation is focused on enhancing the customer experience.

Table 4.4: Overview strategy personalization

Case	Personalization
Burberry	Enhancement of personalization capabilities (Burberry, 2019)
Gucci 360-degree customer view to deliver personalized experience (Kering, 2018)	
Sephora Focus on personalization, key driver of success (LVMH, 2020)	
Ulta Beauty	Vision is to personalize messaging, communication and experiences across every
	touchpoint (Ulta Beauty, 2020)
MAC Cosmetics	Focus on personalized experience through targeting and tailored paths (Estée
	Lauder Companies, 2019)
Benefit Cosmetics	Undisclosed

Table 4.5: Overview strategy customer services

Case	Customer services	
Burberry	Improving customer services, available at any time of the day or night (Burberry, 2019)	
Gucci	Offering customers high levels of service at every stage of the purchase journey (Kering, 2018)	
Sephora	Focus on unique services offered by expert teams (LVMH, 2020)	
Ulta Beauty	Focus on human connection and meaningful guest experience Focus on customer satisfaction, effectiveness of promotions and staff to make services a stronger differentiator (Ulta Beauty, 2020)	
MAC Cosmetics	Encompass 'high-touch' and 'high-tech' services (Estée Lauder Companies, 2019)	
Benefit Cosmetics	Customer services key driver for LVMH (LVMH, 2019)	

Overall, from the thematic analysis of desk research, it seems clear that the previous cases emphasize the need to shift towards a digital and customer-centric orientation. On the contrary, the other four cases show that the basis of their company is digital and customer-first, as can be seen in table 4.6. The findings show that the brands integrated a customer-centric focus by putting customer feedback at the front of the strategy. However, it is important to note that NYX Cosmetics is in the middle of both approaches. On the one hand, the brand is considered digital-first and a social media pioneer. On the other hand, mother company L'Oréal is experiencing a digital transformation similarly to the other legacy brands. For instance, the mission of L'Oréal is undergoing a digitalization process and enhancing a new marketing paradigm in order to invent the future of beauty (L'Oréal, 2018; L'Oréal, 2020).

Table 4.6: Overview of strategic focus and goals new brands

	Strategic focus	
Case	Digital-first	Customer-centric
NYX	Social media pioneer	Personal approach
Cosmetics	 Modern, digital native (L'Oréal, 	Use influencers to receive feedback and
	2020)	improve products (Beauty Tomorrow, 2018)
Fenty	Born omnichannel (Parisyan,	 Product, content and campaigns centered
Beauty	2019)	around customers
		• Global inclusive mindset (Parisyan, 2019)
Glossier	• Digital first (Glossier Inc., 2019)	• Direct-to-consumer (Glossier Inc., 2019)

	Modern tech consumer company	Placing customer first, business results second
	(Contentful, 2018)	(Sonsev, 2018)
		Use customer feedback to innovate (Hanbury,
		2019)
Kylie	 Social media powerhouse (Bova, 	Direct-to-consumer
Cosmetics	2018)	Listening to customer to bring the right
		products to market (Altamarino, 2018)

Theoretical reflection

In conclusion, the findings of the first theme show that the more traditional and legacy brands are transforming their brand positioning towards a digital and customer-centric focus, whereas the newer brands started as digital-first and direct-to-consumer. In regard to the theory, the results confirm the importance for traditional companies to rethink their competitive strategy (Brynjolfsson et al., 2013; Grewal et al., 2017; von Briel, 2018), and to shift to a more customer-centric focus (Peltola et al., 2015; Cao, 2019). Moreover, the customer and their experience are highlighted across all cases and at the front of strategies. This indicates that the cases recognize that differentiation within customer experiences is essential and the focus of differentiation lies on how they offer rather than what they offer (Payne et al., 2008; Yrjölä et al., 2018; Rusanen, 2019).

4.1.2 Full integration

The second concept investigated the full integration of digital and omnichannel within the company. This concept focused on identifying changes in business operations such as supply chain, distribution networks, cross-functional collaborations or departments. As described in the previous concept, six cases created multi-year strategies to transform to digital. In line with this, the findings show that five of these cases experienced company reorganizations across several aspects.

First, this reorganization included internal executive changes as demonstrated in table 4.7. The findings suggest that reorganizations strongly focus on enhancing digitalization and customer engagement. In line with the previous theme, five of the cases that are repositioning their strategy experienced leadership changes. Overall, the aim of these changes is to realize strategic goals and evolve digital transformation. In contrast, both Glossier and Kylie Cosmetics experienced leadership changes in order to further building the brand and the company. This emphasizes the difference between the legacy brands and new brands.

Table 4.7: Overview of leadership changes

Case	Reorganization	Goal
Gucci	New Chief Client and Digital Officer and new management structure	 Execute digital transformation and lead CRM, data science and innovation (Kering, 2018) Evolve to agile structure Strengthen and deepen customer relationships (Braun, 2018)
Ulta Beauty	Changes in key senior positions and executive team	 Work on reinventing digital imperative Align with long-term strategic initiatives (Ulta Beauty, 2019; Ulta Beauty, 2020)
MAC Cosmetics	New senior Vice President	 Further increase operational efficiency Evolving distribution Building new digital capabilities to drive customer engagement (ELC, 2018)
Benefit Cosmetics	New CEO	Continue to innovate in dynamic industry (Floyd, 2019)
Sephora	New CEO and promotion of six executives	 New roles that contribute to reach strategic goals Boost omni-retail strategy and engaging customers (MDS, 2019)
Glossier	New COO, CFO and Vice President of Supply Chain Operations	 Focus on growth-driving parts of the business Building sustainable, iconic company for long-term
Kylie Cosmetics	Partnership with Coty Inc. new CEO	 Turn brand into global powerhouse Build high growth, digitally native beauty brand (Utroske, 2020)

Second, the results indicate that five legacy brands support their transformation through offices or change management, as demonstrated in table 4.8. The overview shows that the aim is to deliver and coordinate company transformation, by supporting the internal culture shift and development of new technologies. This applies to Burberry, Gucci, Ulta Beauty, MAC Cosmetics and NYX Professional Makeup. Similarly, four of these cases have new strategy plans and three of these cases experienced executive changes, suggesting that these changes are all connected to each other.

Table 4.8: Overview of cases integrating transformation management

Case	Transformation management
Burberry	Transformation office:
	Office responsible for coordinating and delivering transformation programme
	(Burberry, 2019)
Gucci	Innovation team:
	Support internal culture of innovation
	 Development of technologies (Kering, 2018)
Ulta Beauty	Change management that encourages culture shift
	 Focus on corporate, field and stores (Experience Medallia, 2019)
MAC	Transformation office:
Cosmetics	 Add the change agility of start-up to an organization at scale (Estée Lauder Companies,
	2019)
NYX	Transformation management to meet challenges of digital transformation
Cosmetics	Support transformation teams
	Agile methodology (L'Oréal, 2020)

Third, the findings of this theme reveal that five cases have opened special centers to promote innovation and collaboration within the company. The cases and types of innovations centers are demonstrated in table 4.9. The results show innovation centers at the brand level, but also at the company level such as LVMH, L'Oréal and Estée Lauder Companies. In general, cases express that the goal of the creation of these workspaces is to enhance the shift to digital and to promote creativity and innovation within the company.

Table 4.9: Overview of Innovation Centers

Case	Innovation Center
Gucci	Gucci Artlab: futuristic center focusing on skills and expertise and creation of new ideas
	(Interbrand, 2018)
Sephora	The Innovation Lab: opening new customer communication channels, fostering creative
	talent across entire organization (eTail, 2019)
LVMH	LVMH Retail Lab: develop innovative solution in digital and retail (Muret, 2018)
(Benefit)	
L'Oréal	MYT - Make Your Technology: technology incubator to create, prototype and transform
(NYX)	ideas into concrete achievements (L'Oréal, 2020)

Estée Lauder	Long Island City Technology Hub: innovative and digital workspaces to promote innovation,	
Companies	creativity and agility (Smith, 2019)	
(MAC)		

Besides change management offices and innovations center, the findings show a pattern of cross-functional collaborations across departments. The results are elaborated in table 4.10. The table shows that these cross-functional collaborations especially involve digital and physical teams, to focus on combining all channels to enhance customer experience. Whereas the majority of these cases combine traditional teams, the results demonstrate that Glossier took a different approach in building a new organizational structure with new departments that directly promote crossfunctional collaborations.

Table 4.10: Overview of cross-functional collaborations

Case	Cross-functional collaborations
Sephora	Merged in-store and digital teams: realign with how customers shop today
	In-store, digital and customer service in one place (Milnes, 2018)
Benefit	Marketing department shuffle by taking in-house influencer division
Cosmetics	Merged e-commerce and digital to complement each other (Watson, 2019)
Ulta Beauty	Dedicated CX team that has cross-functional collaboration to design, develop and realize
	customer experience (Experience Medallia, 2019)
MAC	Research & Development closely involved in product innovation, packaging and
Cosmetics	collaboration with marketing team (ELC, 2019)
Glossier	Built company structure in which customer is at the center
	Marketing consists out of five pillars: product development, brand marketing, performance
	marketing, customer experience and stores (Sonsev, 2018)

Finally, the findings of desk research show that the digital is impacting business operations such as supply chain and distribution networks. The results show that five cases explicitly highlight the importance of Information Technologies for driving business operations such as distribution, supply and demand planning and services. This is showcased in table 4.11. Whereas four cases are enhancing and changing operations through technology, Glossier shows that their business operations are based on technology.

Table 4.11: Overview of Information Technologies driving business operations

Case	IT and business operations
Burberry	Aligned IT teams of Retail and Digital with strategic pillars and business functions- and
	operations
	IT transformation program to improve omnichannel capabilities and optimize product flow
	Implementing technology to speed up supply chain
	Alignment of distribution network (Burberry, 2019)
Gucci	Technology across supply-chain and sales forecasting (Segran, 2019)
Ulta Beauty	Multi-year supply chain project: capacity and system improvements
	Transitioned distribution center: faster responding (Ulta Beauty, 2019)
ELC (MAC)	IT supports all aspects: from product development, marketing to distribution
	Omni-retail capabilities in manufacturing and distribution facilities
	Optimize supply and demand planning (Estée Lauder Companies)
L'Oréal	Powerful distribution networks to respond to customer demand
(NYX)	Technology to reduce delivery times
	IT transformation (L'Oréal, 2020)
Glossier	Technology team at front of the business (Contentful, 2018)

In conclusion, the findings of the second theme show that legacy brands that established new strategies are experiencing a digital transformation internally. Digital is at the center of the business and influences how brands are organized and managed. In regard to the theory, the results show that the brands are transforming their organizations to align with the integration of channels (Cao, 2019). Furthermore, the findings are similar to Ye et al. (2018), showing that logistics and supply chain and organizational management are critical perspectives for full implementation of omnichannel. Finally, brands are using information technologies to enhance their strategy within omnichannel (Yadav et al., 2017).

4.1.3 Entrepreneurial culture and vision

The final theme of organization involves the entrepreneurial culture and vision. This concept was investigated by exploring patterns relating (changes) in culture, vision or mindset of the company. An overview of the findings of the (change in) culture- and mindset is given in table 4.12. The table includes all cases except Kylie Cosmetics, which was undisclosed. The table shows that the five cases with transformation management are fostering a new entrepreneurial culture and mindset. This shift aligns with the mindset of digital-first companies, suggesting that the legacy

brands are catching up with these other brands. Overall, the findings illustrate that the culture enhances innovation and entrepreneurism, supporting risk-taking and the ability of people to perform above expectations. Moreover, the mindset involves the ability to become more agile to adapt. In regard to the previous findings, the table shows that this final theme is also related to the other aspects of leadership, transformation offices and innovation centers.

Table 4.12: Overview of culture and mindset

Case	Culture	Mindset
Burberry	Innovation core to heritage (2019)	Since 2006 shift in mindset that embraces
		digitalization (Trotter, 2018)
Gucci	Building culture focused on people,	Mindset that is willing to challenge traditions and
	creativity and innovation	conventions, take bold decisions (Interbrand, 2018)
	Empowering people to challenge	
	themselves (Braun, 2018)	
Sephora	Innovation is DNA	'Omnitude mindset': idea that Sephora does
	Take risks on trying (Stewart, 2018)	everything they can do to delight shopping
	Expertise, innovation and	experience (Laughton, 2019)
	entrepreneurial spirit (Sephora Careers,	
	n.d.).	
Ulta Beauty	Evolve to a deeper guest-centric culture	Undisclosed
	Winning culture (Ulta Beauty, 2019)	
ELC (MAC)	Innovation and entrepreneurism are	Strengthen startup mindset through transformation
	driving forces (ELC, 2019)	management (Estée Lauder Companies, 2019)
L'Oréal (NYX)	Spirit of challenges	Be the leader of Beauty Tech
	Encouraging initiative, cooperation and	Becoming more agile through startup mindset
	personal development (L'Oréal, 2020)	(L'Oréal, 2020)
LVMH (Benefit)	Entrepreneurial spirit promotes risk-	With culture and values ability to manage business
	taking and ability to push employees to	as startup (LVMH, 2020)
	outdo themselves	
	Entrepreneurship and innovation core	
	values (LVMH, 2020)	
Fenty Beauty	Innovative and forward thinking (LVMH,	Innovative mindset give flexibility to adapt and
	n.d.)	revolve (Parisyan, 2019)
		Vision to always be ahead of the game (LVMH, n.d.)
Glossier	Encouraging employees to punch above	Becoming the Nike of Beauty (Canal, 2017)
	their weight (Grey, 2017)	

In essence, the findings show that a shift in culture and mindset is necessary to realize transformation to omnichannel. The findings described previously align with Rigby et al. (2012) and Rusanen (2019), who state that an innovative and entrepreneurial culture is needed to be able to fully transform to omnichannel. Moreover, similar to the research of Rusanen (2019), the results show that a culture that supports risk-taking and promotes experimentation is imperative for creating innovative unique features in omnichannel.

4.2 Brand experience

4.2.1 Harmonized branding

Brand experience is the second dimension of cross-channel synergies and includes three themes. This dimension is analyzed through both observations and desk research. The first theme is examined by exploring how the brand identity is distributed across all touchpoints. Attention was being paid to visual identity, brand look and feel and brand message. The observations compared these aspects on all available channels included in the unit of analysis. Desk research often also included stores or expressed 'all channels or touchpoints'.

First, the results of desk research reveal that a significant number of cases are very committed to their brand identity across channels. This is demonstrated in table 4.13. This strong emphasis on brand identity comes forward by focusing on storytelling and a spreading a cohesive brand message and image across channels. Moreover, the table shows that cases want to boost their brand identity by bringing it to live and weaving it across channels. In addition, Burberry, Gucci, Kylie Cosmetics and Fenty Beauty, express the importance of replicating the in-store brand identity to digital and reversed.

Table 4.13: Overview of commitment to brand identity (desk research)

Case	Commitment to brand identity across channels		
Burberry	Seamless weave of identity across social media channels		
	Focus on one message at a time (Ogweng, 2018)		
	Communication is product-led (Roy, 2019)		
	Building brand heat through campaigns across all channels		
	 Replicating in-store brand identity to online (Burberry, 2019) 		
Gucci	Focus on emotional and engaging narrative consistent with brand's mantra (Interbrand,		
	2018)		
	Distinct and consistent brand image, cohesive brand message and creating brand personality		

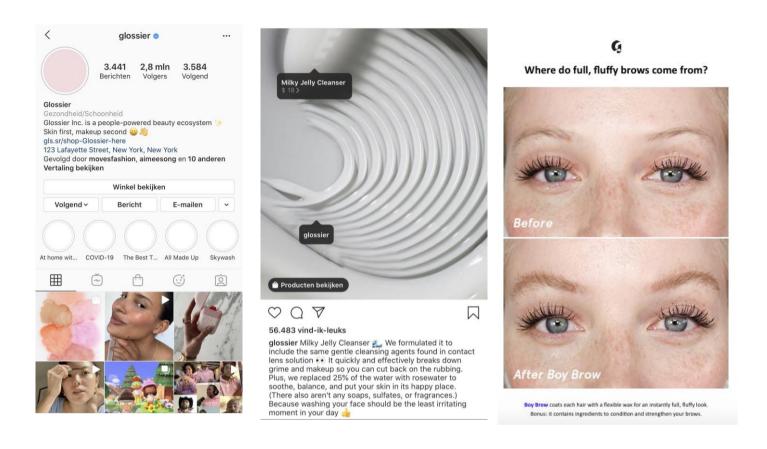
	that feels relevant (Langer, 2019)
	Replicating in-store experience by looking at ecommerce as a boutique store (Powerfront,
	n.d.)
Glossier	• Commitment to brand identity is key: signature pink, playful marketing voice and images of
	diverse women (Hanbury, 2019)
	Consistent brand image across all channels (LaRobardiere, 2018)
	 No high-quality photos or brand photoshoots (Devaney, 2019)
Kylie	Making physical representation of website: use of colors, photography and feeling (Winter,
Cosmetics	2017)
MAC	Products part of overall story (Rao, 2020)
Cosmetics	 Holistic brand experience with simple and smooth look (Matusow, 2020)
Sephora	 Everything in social is reflective of the brand's mission and purpose (Sonsev, 2018)
	 Bringing playful environment from store to phone (Etail, 2019)
Ulta	 Creating stronger, immersive storytelling across all communications (Ulta Beauty, 2019)
Beauty	 Enhancing branding and quality across every touchpoint, bringing brand to life → delivering
	and engaging brand experience (Leininger, 2017)
NYX	ullet All touchpoints are seamless extensions of the brand in different formats eta helping
Cosmetics	consumers to enjoy and feel connected to the brand (Kline Team, 2018)
Fenty	 Message is showing inclusivity rather than telling (Saputo, 2019)
Beauty	Stores need to boost digital brand identity: aesthetic, fresh, edgy and urban, concrete and
	nude colors (Sheridan, n.d.)
Benefit	Unfold DNA in everything they do, from in-store to social media
Cosmetics	 Aspects of personality to bring the brand to live (Crets, 2017)
	• Ensuring harmony between PR, influencers, digital and ecommerce (Watson, 2019)

This commitment to brand identity is confirmed in the observations. Harmonized branding was observed by analyzing the look and feel of the brand, including visuals, colors and fonts, tone of voice and advertisements messages across channels. Table 4.14 gives an overview of which aspects cases perform in practice. The table shows that the majority of cases distribute the same 'look and feel', tone of voice and messages across channels, with a few exceptions. The findings show that cases express a harmonized brand identity. Besides, exceptions are for instance the retailers Sephora and Ulta Beauty, which both use images of the brands they offer. Moreover, both Burberry and Gucci do not specifically show harmony in brand messages.

Table 4.14: Overview of commitment to brand identity (observations)

Case	Commitment to brand identity across channels			
	Colors and font	Style of images	Tone of voice	Messages
Burberry	Х	Х	Х	-
Gucci	X	Х	Х	-
Glossier	Х	Х	Х	Х
Kylie Cosmetics	Х	Х	Х	Х
MAC Cosmetics	Х	Х	Х	X
Sephora	Х	-	Х	X
Ulta Beauty	X	-	Х	-
NYX Cosmetics	Х	Х	Х	Х
Fenty Beauty	Х	Х	Х	X
Benefit Cosmetics	X	Х	Х	X

Examples of harmonized branding of Glossier and MAC Cosmetics are illustrated in image 4.1 and 4.2 on the next pages. Glossier shows a consistent brand image in Instagram, the website and newsletter. In line with desk research, Glossier uses a minimalistic identity in terms of colors and style and natural images. For example, the colors of light pink and white are seen on Instagram, the newsletter and website. In addition, a playful marketing voice comes forward in the newsletter: "Where do full, fluffy brows come from?'. This makes the brand image recognizable for customers across the channels, enhancing a direct conversation with the brand instead of the channel.



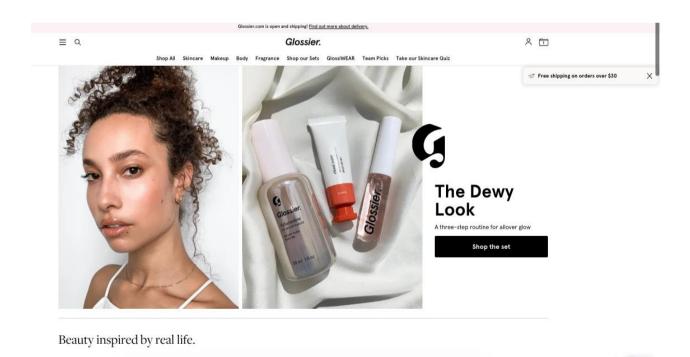
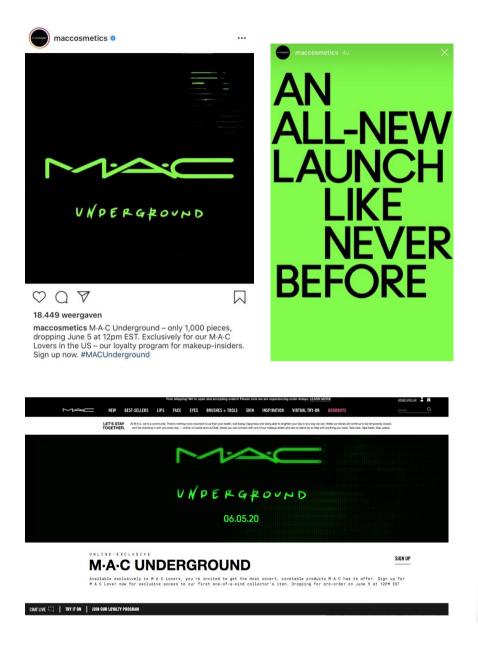


Image 4.1: Example Glossier, harmonized branding across Instagram, newsletter and website.

Moreover, the example below shows how MAC Cosmetics spreads a cohesive advertisement across Instagram, newsletter and website, boosting a new product launch and brand identity. The colors are all the same and tone of voice is straightforward and direct.



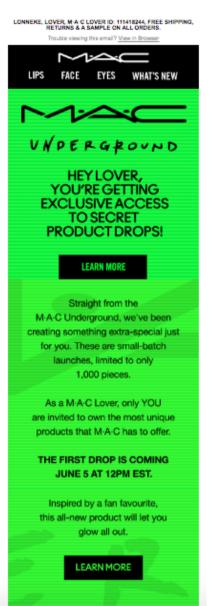


Image 4.2: Example of MAC Cosmetics

Theoretical reflection

In conclusion, the findings of the first theme show that all cases have a strong commitment to their brand identity within the omnichannel environment. In line with the previous results of strategy, the findings show that cases attempt to spread a sharp and distinctive brand positioning and DNA across channels. In regard to the theory, the findings show that the branding is pervaded

more intensely across channels, as stated by Stokburger-Sauer et al. (2012). In addition, similar to Piotrowicz and Cuthberthson (2014), Verhoef et al. (2015) and Cao (2019), the results demonstrate that customers have a direct interaction with the brand instead of the channel, resulting in a customer-brand approach.

4.2.2 Alignment of services, products and prices

The second theme of brand experience is examined through desk research and observations. The focus was on exploring similarities and differences of services, products and prices across channels. The findings demonstrated in table 4.15 show that six out of ten cases especially focus on the alignment of services online and offline. For instance, by offering information, virtual tools and personal assistance both online and offline. This indicates that the cases especially aim to deliver a single a consistent brand experience in terms of services.

Table 4.15: Overview of alignment (desk research)

Case	Alignment of services
Sephora	 Online educational content helping customers to make better informed purchase decisions, offline offering digital tools and guidance from beauty experts (eTail, 2019)
	 Virtual artist available in stores and online (Stewart, 2018)
	Consistent experience across the website, mobile, email and brick-and-mortar
	(Sailthru, 2019)
Ulta Beauty	Guest Facing Systems to drive consistent experience regardless of where and how the
	customers wants to shop
	Single brand experience (Oracle, 2018
Glossier	Offering one-on-one help online and in stores
	 Waiting area in-store similar to shopping bag (Moore, 2019)
Burberry	Linking highly personal services in stores and personalization available through digital
	channels (Burberry, 2019)
Gucci	Replicate high level of customer service to online store to deliver same promise
	(Powerfront, n.d.)
	• Customization service is available on gucci.com and selected stores (Salibian, 2018)
NYX Cosmetics	Aim is to ensure consistent product information, services and products, prices and
	discounts regardless of the channel (L'Oréal, 2018)
Benefit	Customer is getting same experience online and in store (Crets, 2017).
Cosmetics	

The results of desk research align with the findings within the observations, as presented in table 4.16. This table shows that the majority of cases align services in regard to offering virtual tryon within the app, Instagram and website. Moreover, the findings reveal that cases offer live chats within the website and app. Both findings could indicate the alignment of services online and offline, whereas the possibility to try products and to ask for assistance in stores is also offered online. Consequently, this enhances a unified brand experience across channels.

However, it is important to note that the research was limited through the scope of channels and did not find more results on alignment of services, products and prices. In addition, desk research shows that alignment of services, products and prices is not explicitly expressed in documents and articles in comparison to the previous theme of harmonized branding.

Table 4.16: Overview of alignment (observations)

	,
Case	Alignment of services, products and prices
Burberry	Virtual try-on only in app
	Live-chat website and app
	Same products and prices in app and
	Many products in Instagram shopping
Gucci	Virtual try-on website and Instagram
	App no shopping feature
	Few products in Instagram shopping
MAC Cosmetics	Virtual try-on website and Instagram
	Live-chat website
Sephora	Virtual try-on website and app
	Live chat website and app
	Same products and prices in website and app
	Many products in Instagram shopping
Ulta Beauty	Virtual try-on website, app and Instagram
	Same products and prices website and app
	Many products in Instagram shopping
Kylie Cosmetics	Alignment of products and prices in website, app and Instagram shopping
NYX Cosmetics	Alignment of products in Instagram and website
	Live-chat and virtual artist online
Benefit Cosmetics	Virtual try-on in Instagram and website

In essence, the findings of the alignment of services, products and prices show that cases especially attempt to align services offered online and offline. Moreover, the analysis did not find differences in terms of products and prices within the cases with a mobile app. In relation to the theoretical framework, the observations showed a unified brand experience regardless the channel, which avoids confusion or conflict between channels as argued by Yrjölä, (2014) and Zhang et al. (2018).

4.2.3 Content consistency

The final aspect of brand experience is examined by exploring the accuracy and consistency of content across channels relating product and shopping information, navigation and text. This concept was analyzed in both desk research and observations. The results did not find a pattern within desk research regarding content consistency. However, the observations of content consistency across Instagram, app, newsletters and website identified common patterns. The findings indicate that cases use content consistency regarding shopping themes, product information, how-to-use and reviews. This is demonstrated in table 4.17. The table shows that the majority of cases organize their content consistent across the observed channels. For example, Kylie Cosmetics, MAC Cosmetics and Fenty Beauty offer similar shopping themes, product information, how-to-use and reviews. However, both Burberry and Gucci are less focused on providing the same content across channels. Moreover, the five cases with a mobile app show a unified shopping experience, by following the same sequence of shopping features, products, images within both channels. Consequently, the observations show that customers can have the exact same experience across the website and mobile app.

Table 4.17: Overview of content consistency (observations)

Case	Content consistency					
	Channels	Shopping themes	Product information	How-to-use	Reviews	
Burberry	Newsletter	Х	-	-	-	
	Instagram	-	X	-	-	
	Website	X	X	-	-	
	Mobile app	X	X	-	-	
Gucci	Newsletter	X	-	-	-	
	Instagram	-	X	-	-	

	Website	Х	Х	-	-
	Mobile app	-	-	-	-
Glossier	Newsletter	-	X	-	Χ
	Instagram	-	X	X	Χ
	Website	X	X	X	Χ
Kylie	Newsletter	X	-	-	-
Cosmetics	Instagram	X	X	X	-
	Website	X	X	-	X
	Mobile app	X	X	-	X
MAC	Newsletter	Х	Х	Χ	Χ
Cosmetics	Instagram	Х	Х	Χ	-
	Website	Х	Х	Х	Χ
Sephora	Newsletter	Х	Х	-	-
	Instagram	-	Х	Х	-
	Website	Х	Х	Х	Χ
	Mobile app	Х	Х	X	Χ
Ulta Beauty	Newsletter	Х	-	-	-
	Instagram	-	Х	X	-
	Website	X	Χ	X	Χ
	Mobile app	Х	Х	Х	Χ
NYX	Newsletter	Х	Х	X	-
Cosmetics	Instagram	Х	Х	X	Χ
	Website	Х	Х	X	Χ
Fenty Beauty	Newsletter	X	X	-	-
	Instagram	X	X	X	-
	Website	Χ	X	X	Χ
Benefit	Newsletter	X	X	-	-
Cosmetics	Instagram	-	X	X	-
	Website	X	X	X	X

An example of content consistency by Kylie Cosmetics is given in image 4.3 and 4.4 of the mobile app and website. The observations show that Kylie Cosmetics provides consistent content across the app, website, email communications and Instagram. The image illustrates that the case follows the same order of shopping themes and products across the app and website. Moreover, information on ingredients, shades, colors and price are aligned in the website and app. In addition, how-to-use tips are consistently distributed across Instagram, the website and the app. This is done through tutorial videos and instructions on Instagram stories or within product pages.

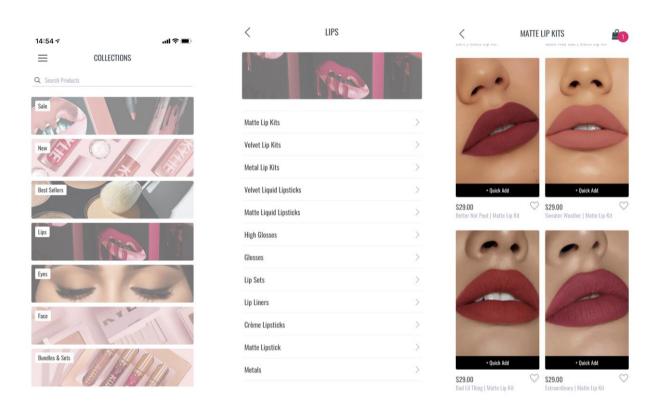


Image 4.3: Example content consistency Kylie Cosmetics app



Image 4.4: Example content consistency Kylie Cosmetics website

In conclusion, the results of the last theme of brand experience shows that cases aim at offering consistent content across channels. The observations show that cases provide same shopping features, products, information and tips, which indicates a consistent experience regardless the channel. In relation to the theoretical framework, this consistency in prices and product specifications indicates a positive influence on engagement as argued by Lee et al. (2019).

4.3 Customer experience

4.3.1 Seamless shopping

The third dimension of the research is customer experience, which includes the themes of seamless shopping, digital technologies and functional values of channels. These concepts were investigated in both desk research and observations.

First, the results of the observations show that all cases except Kylie Cosmetics connect digital with physical by providing online features. These findings are demonstrated in table 4.18. The table shows that the majority of cases offer a store locator and possibility to book in-store services and appointments within the website or mobile app. Moreover, five cases show flexibility in relation to delivery options, such as collect-in-store and return in-store. In line with this, desk research shows that also Glossier and NYX Cosmetics provide in-store inventory and buy online and pick up in store (LaRobardiere, 2018; NYX Professional Makeup, 2017).

Furthermore, the case of Glossier shows another approach to seamless shopping. According to the CTO of Glossier, all channels that are disconnected in the customer journey before making a purchase are assembled within Glossier, which is called the people power eco system. By connecting all channels under one roof customers do not need other resources to find information about products, which strengthens the customer experience (Contentful, 2018). Turk (2020) argues that Glossier combines concepts of the website, social media, blog and offline experience in an organic feeling, making it hybrid.

Table 4.18: Overview of seamless shopping observations

Case	Store locator	Flexible options	Book services	Stock availability
Burberry	Website	Collect-in-store	-	Website
	Newsletter			Арр
	Арр			
Gucci	Website	Collect-in-store	Website	Website
	Newsletter	Return-in-store		
	Арр			
Glossier	Website	-	-	-
Kylie Cosmetics	-	-	-	-
MAC Cosmetics	Website	Collect-in-store	Website	Website
	Newsletter			
Sephora	Website	-	Website	Website
	Newsletter		Арр	Арр

Ulta Beauty	Website	Collect-in-store	Website	Арр
	Newsletter	Return-in-store	Арр	
	Арр			
NYX Cosmetics	Website	-	Website	-
	Newsletter			
Fenty Beauty	Website	-	-	-
Benefit Cosmetics	Website	-	Website	-

Second, the observations show that Instagram is completely integrated as a shopping channel and connected to the website and stores. The findings are illustrated in table 4.19. The table shows that the majority of cases use product tagging, link to the website via 'swipe up' or explicitly refer to the store or website within comments. On the one hand, consumers can seamlessly switch between Instagram and the website. On the other hand, the brands are driving traffic via Instagram to stores and the website. This shows that the different channels are aligned and integrated with each other. This is also observed in other forms, such as the store locator and promotion of mobile app on Instagram, newsletters and website.

Table 4.19: Overview of Instagram connection to online and store

Case	Product tagging	Swipe up	Refer to store or online
Burberry	Х	Х	-
Gucci	-	-	Χ
Glossier	X	X	-
Kylie Cosmetics	X	X	sometimes
MAC Cosmetics	X	X	Χ
Sephora	X	X	Χ
Ulta Beauty	X	X	sometimes
NYX Cosmetics	X	X	sometimes
Fenty Beauty	X	X	X
Benefit Cosmetics	X	X	X

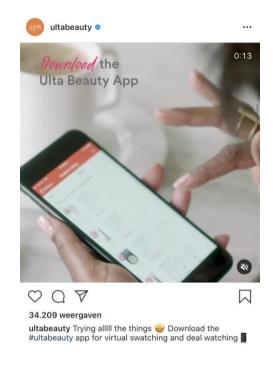
Third, desk research reveals that six of ten cases offer seamless shopping by using digital apps in-store. The results are presented in table 4.20. The results show that these connections between the app and store give customers the ability to gain access to product information, recommendations and reviews, save the items in a shopping bag or to seamlessly checkout in-store.

Table 4.20: Overview of cases with digital channel in-store

Case	Digital in-store
Burberry	Add items to cart (New Store, 2019)
	Gain access to product information and recommendations (Trotter, 2018)
Gucci	 Add items to cart and complete purchase afterwards (Danziger, 2019)
NYX Cosmetics	In-store bff: access to reviews, product information, seamless checkout (NYX)
	Professional Makeup, 2017)
Sephora	 Products used in store can be shopped later online (Milnes, 2018)
	 Access to videos and pictures of events in store (Kidder, 2019)
	 Access product information, reviews prices and easy transactions (eTail, 2019)
Ulta Beauty	 Access to customer reviews, similar products and save items as favorites
	(Braunschweiger, 2017)
	 Pop up video chat with customer service when in store (Danziger, 2019)
MAC Cosmetics	Mobile first store Shanghai: WeChat mini app is passport in store, access to
	products, social content, purchase and payment (Wunderman Thompson, 2019)
Kylie Cosmetics	In-store wristbands with customer information, shopping bag and seamless
	checkout (Winter, 2017)

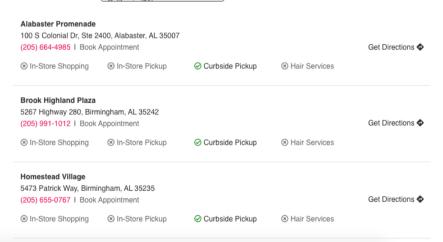
Finally, the case of Ulta Beauty shows how all findings described previously are performed in practice. This comes already forward in the presented tables but is also illustrated in image 4.5. For example, as seen in image 4.5, Ulta Beauty provides a detailed store locator which gives information on which delivery options and services are offered in specific stores. Moreover, the image shows that Instagram is connected to the website through product tagging and that both Instagram and the newsletter promote the mobile app. According to the VP eCommerce, Store & Mobility System of Ulta Beauty, the rollout of these flexible delivery options resulted in an increase of omnichannel loyalty members. In addition, the VP argues that through easily sharing information this results in a powerful combination of online and offline, which in turn creates synergies (Oracle, 2018).





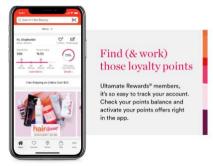
find a salon near you

Shopping, pickup, and beauty services vary by store.





VIEW IN BROWSER



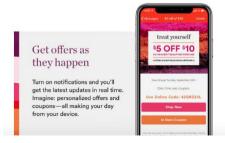


Image 4.5: Example of seamless shopping Ulta Beauty

In conclusion, the findings of the first theme of customer experience shows that cases integrated channels with each other through seamless transitions and cross-promotion of channels. This is in line with previous research, whereas Peltola et al. (2015) and Larke et al. (2018) state that all channels should be integrated frictionally and efficiently and offer smooth transitions. Moreover, similar to Beck & Rygl (2015), the findings show that cases reinforce seamlessness through flexibility in delivery options.

4.3.2 Digital technologies

The second concept of customer experience is the use and creation of digital technologies by cases. This concept was investigated through both desk research and observations. The use of digital technologies such as AR and VR, partnerships with tech companies and other digital techniques were identified. As already mentioned, the majority of cases uses digital in store, which aligns with this concept.

The results of desk research show three main patterns in relation to digital technologies of cases. The findings are demonstrated in table 4.21. First, all cases except Glossier provide virtual tryon tools in the app, website, stores or social media channels. This is verified in desk research but is also seen within the observations, which is illustrated previously in table 4.15 within the alignment of services. With these virtual try-ons, customers can see how products will look on them before purchasing it. For example, both Ulta Beauty and Sephora give customers the possibility to create their own look with different products from different brands within the virtual try-on. Moreover, the table shows that six cases develop digital technologies regarding voice- and chat systems. Overall, the aim is to provide personal assistance and advice to the customer. Finally, the findings show that five cases use data tracking tools such as social media listening or 360-degree data. By using these forms of digital technology, the goal is to assemble valuable data on the customer journey and listen to customer feedback.

Table 4.21: Overview digital technologies (desk research)

Case	Digital technology	Goal
Burberry	Social shopping with	Directly purchase products within social media, easy and quick (Burberry, 2019)
	Wechat and Instagram	
	Tailor-made chat	Store associates can chat with clients via the app (Macdonald Johnston, 2019).
	system	
Gucci	Voice-assistants	Role of technology is to free up customers (Segran, 2019).

Genies avatar platform	Reaching Gen Z audience (Deighton, 2019)
AR Instagram filter	Launch of new product, let users try out new product (Chitrakorn, 2020)
Social media listening tools	Assemble data and insights from customer feedback (Turk, 2020)
New social platform	Creating platform that goes beyond Instagram and YouTube (Danziger, 2019)
AR Tech with ModiFace	Try out new looks in stores to boost engagement (Kirkpatrick & Koltun, 2017)
Voice assistant and live chat	Undisclosed
Social media listening tools	Understand consumer behavior and thoughts about beauty themes (Sandler, 2020)
360-degree data	Rebuilding customer profiles and tracking customer journey (eTail, 2019)
Virtual artist	Try looks and products virtually, digital guide based on face (eTail, 2019)
Voice advice via	Receive curated beauty content, book services, give voice-powered advice (CB
Google Assistant	Insights, 2018; Stewart, 2018)
Virtual try-on via	How products look, also testing in-store (Berthiaume, 2019)
GLAMLab tool	
Google Cloud partnership	Organize, analyze and transform data into valuable insight (Taylor, 2019)
Artificial Intelligence via QM Scientific	Providing digital recommendations (Duberstein, 2018
VR with Samsung	VR interactive experience in beauty tutorials (Fashion network, 2017)
Selfie Wall	In-store: scan products, share photos (Bakker, 2019)
Video chat	Receive product recommendations from consult, VR through video chat (Pymnts, 2018)
Partnerships with data	Focused on optimization, personalization and speed of digital channels (Parisyan,
analytics platform	2019)
AR experience	Try products via YouTube (Shorty Awards, 2020)
Mirror mirror	Track customer sentiment, satisfaction and feedback (Fashion Network, 2017)
Voice technology	Offer free samples (Watson, 2019)
AR with ModiFace	Helps users view and test brow styles, customize shape and shade (Dallaire, 2018)
	AR Instagram filter Social media listening tools New social platform AR Tech with ModiFace Voice assistant and live chat Social media listening tools 360-degree data Virtual artist Voice advice via Google Assistant Virtual try-on via GLAMLab tool Google Cloud partnership Artificial Intelligence via QM Scientific VR with Samsung Selfie Wall Video chat Partnerships with data analytics platform AR experience Mirror mirror Voice technology

The findings of the second theme show that the cases especially use and develop digital technologies that focus on enhancing the customer experience and customer journey. On the one hand, by making it easier for customers to make online purchases. Through virtual tools online

channels become closer to reality, which is similar to previous theory of Beck and Crie (2016). On the other hand, to improve and respond to customer feedback through listening and data tracking. This aligns with von Briel (2018), indicating that technology can focus on the improvement of crosschannel synergies, in-store experiences and online purchasing convenience.

4.3.3 Functional values of channels

The final concept of customer experience is functional values of channels. This theme was investigated in both desk research and observations. The focus was on the role and characteristics of channels and the use of the channels.

The findings of desk research and observations show three main patterns across cases. First, the results of desk research indicate that stores are especially important for the brand and discovery of products. This comes forward in table 4.22, which presents the findings of desk research. The table shows that seven of ten cases express the importance of experimentation and possibility to try and discover products. Moreover, the findings show that seven cases emphasize the value of stores for bringing the brand to life and creating memorable experiences. As a result, this indicates that the focus is more on the brand instead of selling products.

Table 4.22: Overview functional values stores (desk research)

Case	Stores
Burberry	Key brand moments
	Delivering exemplary service (Burberry, 2019)
	Special treatment (Trotter, 2018)
Gucci	Enhancing sense of lifestyle (Interbrand, 2018)
	Meaningful moments
	Experiential
	Immerse in brand's world (Interbrand, 2018; Kee, 2018)
Glossier	Memorable experience (Turk, 2020)
	Test products (Tyler, 2018)
	Interactive, sharing
	Hospitality (Nicholson, 2019)
Kylie Cosmetics	See and touch products (Taylor, 2019)
	Connect with customers
	Bring brand to life
	Selling brand not product (Shopify, n.d.)
MAC Cosmetics	Product discovery
	Immersive brand universe

	Integrating online and offline (Wunderman Thompson, 2020)
Sephora	Core Connect with customers Teach, inspire and play (Salpini, 2017; Agnew & Copeland, 2019)
Ulta Beauty	Connect with customers Service offering (Ulta Beauty, 2020) Experiment and test (Braunschweiger, 2017) Bring brand to life (Leininger, 2017)
NYX Cosmetics	Bring brand identity alive (Kline Team, 2018) Interactive approach Experiment (Tandon Copp, 2017)
Fenty Beauty	Live up and leave impression (Sheridan, n.d.) Indulge in the brand Experiential (Design4Retail, 2019)
Benefit Cosmetics	Providing services (Cretz, 2017)

Second, in contrast to stores, the findings of both the observations and desk research show that the website is more focused on direct sales, easy navigation, quick purchases and rich information. This is demonstrated in table 4.23 and 4.24. For example, the observations in table 4.24 show that cases provide extensive product information and how-to-use tips to let customers learn more about the products. Moreover, the majority of cases uses call to actions buttons across product pages such as 'Quick shop' or 'Add to cart', making the purchase process quick and easy.

Table 4.23: Overview functional values website (desk research)

Case	Website
Burberry	Easy-to-navigate
	Curated product assortments (Burberry, 2019)
Gucci	Undisclosed
Glossier	Sales
	Everything around online
	Conversations (Maras, 2018)
Kylie Cosmetics	Extension of Instagram
	Impulse purchases
	Practical and clear (Hillier, 2019)

MAC Cosmetics	Drive direct-to-consumer business (Estée Lauder
	Companies, 2019)
Sephora	Recommendations
	Information
	Reviews (eTail, 2019)
Ulta Beauty	Complement to stores (Leininger, 2017)
	Tips, tutorials and content (Ulta Beauty, 2020)
	Direct sales (Ulta Beauty, 2019)
NYX Cosmetics	Started as e-com (Kline Team, 2018)
Fenty Beauty	Sales
	Minimalism and product identity (Alvomedia, 2019)
Benefit Cosmetics	Undisclosed

Third, the cross-case analysis reveals that Instagram and other social channels are especially used for enhancing direct conversations and engagement with customers. The findings of desk research in table 4.24 show that nine cases emphasize engagement and connection with customers. In line with this, the results show that seven cases engage customers by creating hype and buzz around new product launches.

Table 4.24: Overview functional values Instagram (desk research)

Case	Instagram
Burberry	Target Gen Z
	Product focused
	Hype and traction around products (Burberry, 2019)
	First launch of new products (Faull, 2019)
Gucci	Relationship with younger consumers (Rao, 2018)
	Creating buzz for products (Chitrakorn, 2020)
Glossier	Number one channel
	Connect with customers
	Sharing inspiration and tutorials (Contentful, 2018; Maras, 2018)
	Democratized conversation (Johnson, 2019)
	Launch new products (Gililand, 2018)
Kylie Cosmetics	Most popular channel (Hillier, 2019)
	Creating buzz for products
	Direct dialogue (Yiassoumi, 2017)
MAC Cosmetics	Direct dialogue
	Tutorial

	Product launch (BrandBastion Blog, 2018)
Sephora	Teaching, humor and community
	Direct conversations (Sonsev, 2018)
Ulta Beauty	Tips and tutorials
	Driving traffic to stores and website (Ulta Beauty, 2019)
NYX Cosmetics	Engagement
	Education (Beauty Tomorrow, 2018)
Fenty Beauty	Engagement
	Entertainment
	Tutorials
	Hype around product launch (Gilliland, 2018; Alvomedia, 2019)
Benefit Cosmetics	Engagement
	Community building
	Product launch (Sprout Social, 2019)

Moreover, the observations show that brands enhance direct conversations and engagement through (live) tutorials, events and user-generated content, which is illustrated in table 4.25. Table 4.25 gives an overview of the observations of the website, Instagram and email activities. The findings confirm the results of desk research regarding the website and Instagram. The website offers inspiration, easy navigation and quick purchases and Instagram focuses on direct conversations, tutorials and products. Moreover, the newsletters are especially focused on the promotions of products.

Table 4.25: Overview functional values of channels (observations)

Case	Website	Instagram	Newsletter
Burberry	Inspiration	Inspiration	Inspiration
	Easy navigation		
Gucci	Inspiration	Building beauty brand	Brand storytelling
	Easy navigation	online	Inspiration
Glossier	Information	Direct dialogue	New products
	Quick purchases	Product focused	
	How-to-use		
Kylie Cosmetics	Information	User-generated content	Kylie Jenner
	Quick purchases	Launch of new product	Brand storytelling
	How-to-use	Product focused	
Sephora	Information	Tutorials	Promotions of product

	Product assortment	User-generated content	Sale
	How-to-use	Events	
		Products	
Ulta Beauty	Information	Products and customers	Promotions of
	Product assortment	User-generated content	products
	How-to-use		Events and sale
MAC Cosmetics	Information	Tutorials	Products
	Easy purchases	Product focused	Promotions
	Tutorials	Events	
NYX Cosmetics	Quick purchases	Tutorials	Products
	Information	Events and new products	Promotions
		User-generated content	
Fenty Beauty	Main shopping channel	Tutorials	Products
	Information	User-generated content	Promotions
	How-to-use	Product focused	
Benefit Cosmetics	Information of products	Tutorials	Promotions
	Tutorials	User-generated content	Sale

Finally, the findings of the functional value of the mobile app of cases are summarized in table 4.26, which includes results of both desk research and observations. In line with the results of using digital apps in-store, the table shows that the app is considered the center between online and offline. In addition, the mobile apps are particularly focused on the loyalty program and thus, the most loyal members.

Table 4.26: Overview value of mobile app (desk research and observations)

Case	Арр
Burberry	Center of offline and online
(Burberry, 2019)	Personalization
	Exclusive opportunities to select customers
Gucci	Storytelling
(Chitrakorn, 2020)	Try-on experience
	Entertainment
Sephora	Center of online and offline
(Milnes, 2018; eTail, 2019)	Previews and promotions
	Loyalty program
Ulta Beauty	Center of online and offline
(Ulta Beauty, 2019)	Personalization

	Loyalty program
NYX Cosmetic	Loyalty program
(Cosmetics Business, 2017)	Connection between online and offline
Kylie Cosmetics	Shopping

The findings of the last theme of customer experience give more insights on how channels offer different functional values to customers. In essence, each channel has a clear and distinct focus. The results align with Rigby et al. (2011), who argue that customers want to have the benefits of both digital and physical, such as broad selection and rich product information online and personal service and touching products offline. By having this combination, both online and offline channels offer value that complement each other, as stated by Ailawadi and Farris (2017). In addition to this, the findings also give more understanding of the use of Instagram and mobile app.

4.4 Engagement

4.4.1 Personalization

The final dimension of the research involves engagement, which was explored through three themes: personalization, customization and lock-in effects. Personalization is examined in both desk research and observations, in which attention was being paid to personalized messages, personalized services or other initiatives.

First, as seen in the overview of strategies in the first dimension, personalization is often considered as an essential aspect. In line with this, the previous findings on digital technologies show that five cases are using or developing online systems to offer one-to-one services. For this reason, personal assistance and one-to-one services are an important pattern within personalization. For example, Gucci offers both personal assistant by which customers can interact via phone, email or live chat (Danziger, 2019). The online personal assistants can recognize and remember returning customers, view customer's shopping bags, page views, browsing history and sentiment. Via this way, the brand is able to offer personalized suggestions and seamlessly assist customers on their online buying journey (Powerfront, n.d.).

Second, the findings of both desk research and observations show that all cases send personalized messages and recommendations on the website and in newsletters, based on purchase and search history or social media activities. This can be seen in the findings of desk research for seven cases, which is presented in table 2.27.

Table 4.27: Overview of personalized messaging (desk research)

Case	Personalized messaging
Burberry	Personalized product page based on purchase history and social media activity
	Complementary recommendations based on history
	Cross-selling of styling inspiration
Gucci	Personalized messaging based on profile and purchase history
Glossier	Sending gentle reminders of shopping bag with personalized promotion
Sephora	Differentiation aspect
	Product recommendations based online and offline purchase history
	Location based marketing
	Sending reminders of abandoned bags
Ulta Beauty	Target loyalty members with personalized offers based on shopping history
NYX Cosmetics	Use data to better target customers
	Personalized content: landing page, newsletters, recommendations
Fenty Beauty	Using Instagram likes data for personalization

Moreover, this is confirmed within the observations, which are illustrated in table 2.28. The table shows that all cases use personalization through activities such as recommendations based on browsing or products in shopping bag, recently viewed products or reminders of shopping bags via emails. Through these reminders, customers are triggered to finalize their purchase. An example of such a reminder is given in image 4.6 of Fenty Beauty. Both emails remind the customer of the products, whereas one email contains a personal free shipping code to encourage the customer even more to buy the product.

Table 4.28: Overview personalization (observations)

Case	Recommendations	Recently viewed	Reminders	Preference center	Quizzes
Burberry	Х	Х	Х	Х	-
Gucci	-	X	-	-	-
Glossier	Х		X	-	Χ
Kylie Cosmetics	X	X	-	-	-
MAC Cosmetics	X	X	Χ	-	X
Sephora	X	X	Χ	X	X
Ulta Beauty	X	X	-	X	Χ
NYX Cosmetics	X	-	-	X	Χ
Fenty Beauty	X	X	X	-	X
Benefit Cosmetics	X	-	-	-	-

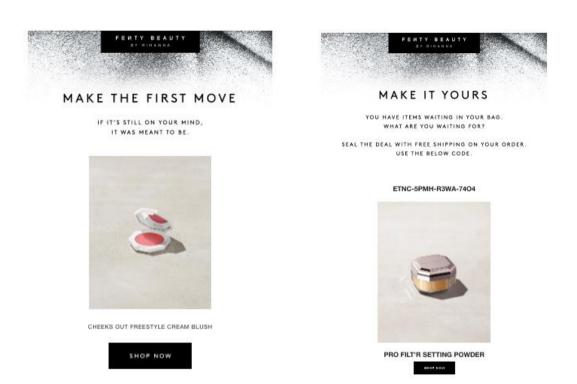


Image 4.6: Example shopping reminder Fenty Beauty

Besides personalized messages based on data, table 4.29 shows that seven cases offer preference centers and/or quizzes within their website and/or mobile app. For instance, cases personalize their website on the basis of questions that customers can fill in, relating products and skin type they are interested in. This gives customers control on their preferences and personalization. Hereby, each time a customer visits the website or mobile app, this is adjusted to the preferences. Furthermore, customers can take quizzes relating beauty themes and directly receive personal recommendations based on the answers. Via this way, customers do not have to search for products that fit to them. On the next page, an example of such as quiz of Fenty Beauty is illustrated in image 4.7. The example shows that customers can take a shade finder quiz to receive recommendations based on skin type.

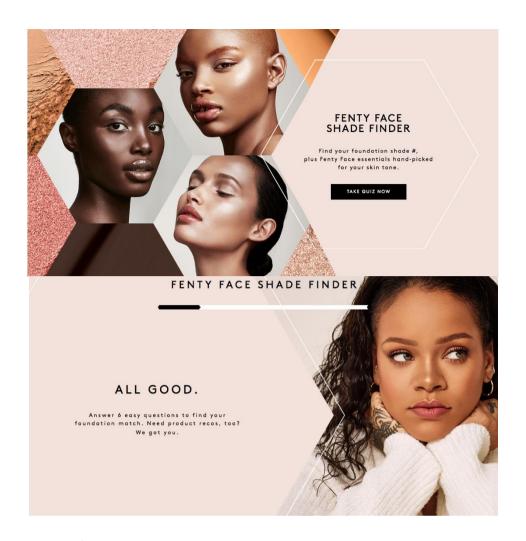


Image 4.7: Example of quiz Fenty Beauty

In conclusion, personalization is an important pillar for brands to engage customers. In relation to the theory, the findings align with Pallant et al. (2020), showing that brands deliver personalized content by using preferences, past behavior and online search activities. Moreover, by providing one-to-one services, recommendations and quizzes, brands can assist customers through their shopping journey and create difficult-to-replicate advantages (Yrjölä et al., 2018). According to Yrjölä et al. (2018), this engages existing customers and attracts new customers. For this reason, personalization can be considered a key aspect for differentiation within omnichannel.

4.4.2 Customization

The second theme of engagement includes customization. This theme was investigated through exploring customization and co-creation projects of the cases within desk research and observations. The findings of both research methods show that five out of ten cases offer

customization tools for customers, including Burberry, Gucci, Kylie Cosmetics, MAC Cosmetics and NYX Cosmetics. This is summarized in table 4.29. For instance, the table shows that customers can customize their own makeup pallet. However, during the observations, customization was not highly promoted within the websites. Also, desk research did not find much evidence regarding this theme. Consequently, this indicates that customization is not highly used or offered by these cases.

However, the case of Glossier shows another form of customization. Glossier engages customers in the co-creation of new products by focusing on specific consumer product needs (Danziger, 2018). According to Danziger (2018), Glossier co-creates its products by involving customers in the early product development and brand strategy. The brand innovates and develops products that directly meets the needs the customer, based on feedback and issues shared on their channels. For instance, the brand created a Slack channel in which the brand's top 100 customers exchanges messages on the products and their needs (Devaney, 2019). This approach of product development is considered different than traditional beauty brands (Danziger, 2018).

Table 4.29: Overview of customization projects (desk research and observations)

Case	Customization
Burberry	Customize and personalize Burberry fragrances with strengths and initials
Gucci	Customize bags, knitwear and other clothing
Kylie Cosmetics	Customize makeup pallets
MAC Cosmetics	Customize makeup pallets
NYX Cosmetics	Customize makeup pallets
Glossier	Co-creation of products through customer feedback

Theoretical reflection

In short, the findings indicate that customization projects are not a high priority for cases to engage customers. Especially in comparison to the theme of personalization, customization is not highly expressed and performed by the cases. This finding is in contrast with the theory, in which customization is considered a key aspect for value creation and customer engagement in omnichannel (Atakan et al., 2014; von Briel, 2018; Cao, 2019).

4.4.3 Lock-in effect

The final theme of engagement involves lock-in effect. This concept was examined in both desk research and observations, by exploring channel lock-in activities and loyalty programs. First, the findings of the observations show that the majority of cases lock-in customers within channels

through the promotion of exclusivity and urgency. This is presented in table 4.30. The table shows that five cases promote online only and limited editions on their website. This encourages customers to stay within the channel or to keep attention to limited editions. This aligns with the findings of desk research. For example, Kylie Cosmetics offers limited stock editions which induces urgency among loyal customers (Hillier, 2019). In addition, urgency is also increased by having pre-sale promotions and exclusive sales (Brandel, 2019). In line with this, both Ulta Beauty and Sephora have exclusive product launches with online brands, which motivates customers to come to stores (CB Insights, 2018; Salpini, 2019). Furthermore, cases promote impulsive purchases through promoting free shipping or free gift above a certain amount. Via this way, customers are encouraged to buy more products within the channel. Consequently, by promoting exclusivity and urgency through these activities, this prevents that customers will switch to other channels or competitive offers.

Table 4.30: Channel lock-in (observations)

Case	Limited editions	Free shipping or gift above \$	Online only
Burberry	Х	-	Х
Gucci	X	-	-
Glossier	-	X	-
Kylie Cosmetics	X	X	X
MAC Cosmetics	X	X	X
Sephora	X	X	X
Ulta Beauty	-	Х	X
NYX Cosmetics	-	-	-
Fenty Beauty	X	Х	X
Benefit Cosmetics	-	-	-

Moreover, the results show that four cases have an extensive loyalty program which is offered across all channels. This applies to Sephora, Ulta Beauty, MAC Cosmetics and NYX Cosmetics. The findings are presented in table 4.31. The table shows that customers can achieve different levels within the loyalty program on the basis of a points system or how much they spend. The higher the level, the more benefits customers experience, such as choices in birthday gifts, early access and invitations to special events.

Table 4.31: Overview loyalty program (observations)

Case	Loyalty program
Sephora	Three levels: Insider, VIB and Rouge
	Early access, exclusive events, birthday gifts, promotions
	Points system: earn more points when spending more
	Higher level more benefits
	Credit card: earn more points
	Community: share experiences with other customers
Ulta Beauty	Three levels: Member, Platinum and Diamond
	 Points system: point values increase at every \$
	Activate offers to earn bonus points
	Credit card: earn more points
NYX Cosmetics	Two memberships: Makeup Crew and Makeup Crew Pro
	Exclusive rewards as you spend
	Birthday gifts, exclusive promotions, product previews
	One membership focused on makeup artists
	Community content
MAC Cosmetics	Three levels: Lover, Devoted and Obsessed
	Early access, seasonal offers, choice of products, birthday gifts
	Higher level more benefits: minimum purchase amount per year

This also comes forward in desk research. For instance, both Sephora and Ulta Beauty are highly recognized for their loyalty programs. Image 4.8 gives an overview of Sephora's loyalty program. The loyalty program gives a detailed account overview. Moreover, a customer can see earned points and shop in the Rewards Bazar. Finally, a customer can join the Beauty Insider Community to talk with other customers about products and beauty inspiration. In relation to desk research, the findings show that Sephora's program is driving customer loyalty by combining in-store and online offers and perks (Milnes, 2018). In addition, the retailer offers a members only social platform to enhance conversations and engagement (Scalpini, 2017).

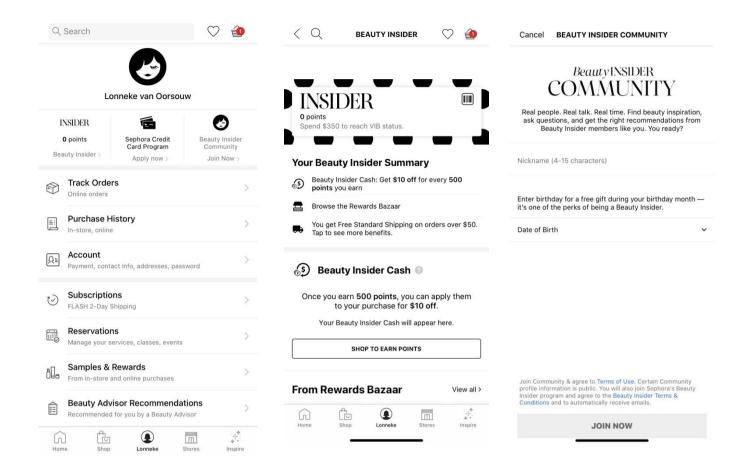


Image 4.8: Example loyalty program Sephora

Overall, the findings of lock-in effect align with the theory. Cases lock-in customers within channels through providing exclusive and promotional offers, which prevents the transfer to channels of competitors (Amin & Zott, 2001; Neslin & Shankar, 2009). A step further, cases lock-in customers within the brand ecosystem through loyalty programs. The results are in line with Brynjolfsson et al. (2013) and Cao (2019), showing that loyalty programs establish switching costs through offering benefits and privileges to loyal customers. Hereby, differentiation is achieved based on the complete user experience instead of price advantages (Brynjolfsson et al. 2013).

5. Discussion and conclusion

5.1 Conclusion and theoretical implications

The aim of this research was to explore how beauty brands use cross-channel synergies to differentiate themselves in an omnichannel environment. Within omnichannel, the aim of brands is to deliver cross-channel synergies in order to differentiate and create unique value propositions to customers. However, many brands struggle to transform to omnichannel and pioneers are taking the lead. Hence, the following research question was formulated 'How do beauty brands use cross-channel synergies to differentiate themselves in an omnichannel environment?'. The results of the multiple case study contribute to answering the research question. Ten cases were evaluated according to the conceptual model, revealing in what ways they make use of cross-channel synergies to generate differentiated value to customers. The following part discusses the main research findings across the four dimensions and gives theoretical implications of the research.

In regard to organizational level, the main finding of this research is that legacy beauty brands are experiencing an internal digital transformation to meet the demands of an omnichannel environment. Hereby, a line can be drawn between legacy brands that shift to a digital and customer-centric focus and newer brands, which started as digital native and direct-to-consumer. In terms of strategy, the results are similar to the theory of Payne et al. (2008) and Yrjölä et al. (2018), showing that brands are reviewing their current competitive strategies and concentrate on 'how' they offer rather than 'what'. In addition, five strategic imperatives at the front of strategy plans were identified, showing that beauty brands follow the differentiation strategy of Porter (1996), by focusing on unique activities that promote differentiation. The five strategic goals included brand sharpening, personalization, customer services, innovation, and digital capabilities. Based on these five strategic imperatives, this research theoretically contributes to the previous studies by giving a clearer view and deeper understanding on what the focus on 'how' specifically entails.

Furthermore, digital transformation not only impacts the strategy, but also requires an internal reorganization regarding leadership, business operations, departments, and culture. Overall, technology, innovation, cross-functional collaborations and entrepreneurism are crucial for beauty brands to evolve to an omnichannel environment and to become more agile for changes in the industry. As already stated in the theoretical reflection, the results are similar to previous researches conducted by different scholars regarding the themes, including Rigby et al. (2012), Rusanen (2019), Ye et al. (2018), Zhang et al. (2018). Further elaborating on these scholars, a theoretical contribution of this paper is that this research shows that the aspects of reorganizations are all depended on- and

connected to each other to be able to achieve strategic imperatives and shift to an omnichannel environment.

In terms of brand experience, the second main finding is that beauty brands have a strong commitment to their brand identity and image across channels. In comparison to the two other themes of brand experience, the importance of harmonized branding came explicitly forward in this research. The results emerged on this topic showed that beauty brands spread a clear and distinct identity in terms of 'look and feel', tone of voice and messages in a harmonized manner across channels. In regard to the previous finding, this proves that beauty brands realize their strategic imperative of brand sharpening in actual performance. In line with previous research, this confirms that synchronization of the brand image across channels is important, whereby the focus on the greater whole of channels enhances a more intense pervasion of the branding (Huré et al., 2017; Stokburger et al. 2012; Wind & Hays, 2016). In addition, through this intense pervasion this reinforces a customer-brand interaction, which is also argued by many scholars (Cao, 2019; Neslin et al., 2014; Piotrowicz & Cuthbertson, 2014; Verhoef et al., 2015). In essence, with cross-channel synergies harmonized branding is an important activity for enhancing a direct customer-brand approach.

In relation to the customer experience, a third significant finding is that beauty brands use a customer-centric focus to consider the customer journey across their channels and what value channels offer to customers. This finding is similar to research of Cao (2019), Day and Moorman (2010) and Peltola et al. (2015). This approach comes forward in two main patterns. First, beauty brands explicitly focus on strong interactions and smooth transitions among channels. Interestingly, this shows the opposite of the holistic approach to channels within brand experience. The results on this topic reveal that cases enhance interactions and transitions among channels through activities such as flexible delivery options, connecting mobile with stores and social media channels with ecommerce, resulting in a fluid experience. On the one hand and in line with Larke et al. (2018) and Yrjölä et al. (2018), the results indicate that customers can select their own path through frictionally and efficiently integrated channels. On the other hand, the activities and interactions within the channel network are based on customer's behavior regarding showrooming and webrooming. This enables beauty brands to better manage customer's shopping behavior. In contrast to Verhoef et al. (2015), this research shows how beauty brands take advantage of showrooming and webrooming instead of perceiving it as issues. Rather, this study agrees with Baxendale et al. (2015), suggesting that these interactions are key for value creation to both customer and the company.

Moreover, the second main finding is that beauty brands focus on different functional values of channels which complement each other as a whole, rather than offering everything in each

channel. This result confirms and elaborates further on research of Bell et al. (2015), Cao (2019) and Rigby (2011), showing that considering different functional values of channels is important, but also giving deeper understanding of what these values per channel specifically entail. In addition to this, the value to the customer involves the combination of the different characteristics of channels rather than separately, which is in line with Ailawadi and Farris (2017). Similar to Weill and Woener (2015) and Wind and Hays (2016), the research shows that the combination of channels is reinforced through providing seamless transitions between channels, making each channel become more valuable. In addition, this outcome can also be linked to the previous result discussed on brand experience. Meaning, beauty brands offer unique value to the customers through providing seamless interactions between channels while communicating a harmonized brand image, which is conforming to the assumption of Carlson et al. (2015).

Finally, two significant findings come forward in relation to engagement. First, personalization is an essential aspect for beauty brands to engage customers within the omnichannel environment. Activities such as one-to-one services, personalized content and personal quizzes contribute to the development of a unique personalized experience. In addition, the creation of digital technologies is completely focused on enhancing these services and personalization. Yet again, this proves that the legacy brands are performing their strategic imperatives in practice. In relation to Yrjölä et al. (2018), this finding supports that beauty brands can guide customers through their shopping journey and develop difficult-to-replicate advantages. Consequently, personalization serves as a means for differentiation within the omnichannel environment. On the contrary, the analyses showed that customization is not considered a key aspect or differentiator for beauty brands within the omnichannel environment. This study did not find direct evidence that customization plays an important role for beauty brands to engage customers. This finding suggests the opposite of previous research of von Briel (2018), who argues that customization within omnichannel is a key aspect for enhancing the overall personalized customer experience. For this reason, this theme is an interesting area for further research to generate more comprehensive insights on the importance of customization in other industries to differentiate within the omnichannel environment.

In conclusion, based on the main findings and in line with theory of Porter (1996) and Porter and Siggelkow (2008), this research identified that leaders in the beauty industry differentiate themselves by performing a strategic system regarding cross-channel synergies within the omnichannel environment. This system involves a set of unique activities, in which all main findings regarding organization, brand experience, customer experience and engagement contribute to the development and performance of a strategic system. Overall, the activities include the

complementarity of channels through considering the strengths of each channel while providing strong interactions and seamless transitions, offering one-to-one services and highly personalized experiences, and communicating a harmonized brand identity. Hereby, the digital transformation of beauty brands is key to be able to develop such a system. Additionally, the strategic fit between both the dimensions as well as between the dimensions' main activities is crucial for enhancing differentiation. As a result, establishing differentiation involves the complete experience and cannot be achieved through performing a part of the activities. In line with Porter (1996), the strategic set of activities enables beauty brands to develop a sustainable competitive advantage, as it is difficult for competitors to replicate the whole system. Based on this conclusion and proceeding on previous theories and researches of different scholars, this research theoretically contributes to the existing literature by giving a more holistic and comprehensive view of how the dimensions of cross-channel synergies are connected and integrated in a complete strategic system within the omnichannel environment. Finally, this study contributes to closing the gap in research by give more insights on the interaction of channels and the potential of cross-channel synergies.

5.2 Limitations and future research

This research encountered some limitations, which are discussed in this section. In addition, suggestions for future research are elaborated.

First, the theoretical framework suggests that omnichannel involves a wide range of channels, including retail channels, customer touchpoints, communication and channels outside control of the company (Ailawadi & Farris, 2017; Verhoef et al., 2015; Yrjölä et al., 2018). This study attempted to take into account a variety in channels, such as sales channels and communication channels. However, a limitation is that only a limited scope of channels could be analyzed. Reason for this was the available time and resources, which is considered a disadvantage of a multiple case study, as argued by Yin (2018). For instance, both the selection of mainly American based beauty brands and circumstances of COVID-19 made it unfeasible to observe physical channels such as stores. If stores were open, the selection of cases and observations could have taken another form. Considering this limitation, a suggestion for future research is to conduct a more extensive field research in which more channels are included, especially stores and non-direct channels. Consequently, the researcher could immerse even more in the customer's shopping journey and omnichannel environment. Proceeding on the findings of this research, incorporating a wider scope of channels and taking the perspective of the customer in future research could give more insights and deeper understanding of how the strategic system is performed across more channels and experienced by the customer.

Second, this research experienced some difficulties in analyzing the organization of some cases through desk research, due to complex organizational structures. For example, some cases fell under the same mother company or have strategic partnerships with other companies, which made it more difficult to identify the correct strategy or practices regarding full integration and culture. Nevertheless, the findings show interesting patterns regarding organizational digital transformation and the five strategic imperatives. Future research could further elaborate on this through interviewing experts within the organizations. For example, expert interviews could give more indepth insights on how organizations experience digital transformation. In addition, expert interviews could generate more theoretical evidence regarding the strategic imperatives of brand sharpening, personalization, customer services, innovation, and digital capabilities within an omnichannel environment. Finally, expert interviews could contribute to gaining more comprehensive understanding on the importance of the strategic fit between activities performed by the beauty brands in an omnichannel environment.

Third, another limitation encountered is that this research specifically focused on best practices within the beauty industry and findings cannot be generalized to other settings or industries (Yin, 2018). For this reason, a recommendation for future research is to evaluate best practices in omnichannel in other industries based on the dimensions and themes of the conceptual model of this research. The theoretical conceptual model can be adjusted and improved, and differences and similarities across industries can be explored. Especially in relation to the themes of alignment of services, products and prices, content consistency and customization within omnichannel, as this research did not generate thorough theoretical evidence for these concepts. In addition to this study, this will contribute to further build theoretical grounding to evaluate best practices within omnichannel.

Finally, a last limitation important to address is the potential effect of COVID-19 on the results regarding brand experience and customer experience. The circumstances of COVID-19 could have had an impact on the practices and performances of the cases. As already described, it was not possible to observe physical channels due to these conditions. Moreover, the cases could have adapted their communication and marketing plans according to the situation. For example, data in the observations included special online events and other communication regarding COVID-19. In addition, this could affect other events, new product launches or temporary omit information on flexible delivery options within the app and website. As the aim this multiple study was to explore a phenomenon in its real-world context, these exceptional conditions should be taking into account when considering an accurate reflection of the beauty brands within their setting.

5.3 Societal implications

Lastly, this research provides societal implications for brands and retailers in the beauty industry. This study emphasizes the need for beauty brands to shift to omnichannel in order to adapt to changing consumer behaviour and the emergence of new innovations. In addition, this study highlights that following a customer-centric approach is inevitably for companies to enable value creation for the customers. Moreover, the research shows that beauty brands should consider developing a strategic set of activities to enhance differentiation. The findings of this research can serve as a guideline for legacy beauty brands that want to transform to omnichannel or new beauty brands that are building their brand. Finally, the results give unique insights and provide specific directions on what actions beauty brands need to take regarding their organization, brand experience, customer experience and engagement to differentiate within an omnichannel environment.

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 - https://www.lvmh.com/houses/perfumes-cosmetics/fenty-beauty-by-rihanna/
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Appendix A. Data collection observations

Case: Burberry Beauty			
Channel	Observations		
Website	Home Page		
	 Shopping page + process of product page and shopping bag 		
	 Shipping services and returning possibilities 		
	Personal account		
	• https://us.burberry.com/		
Арр	Three layers of the Burberry app:		
	Home Page		
	 Shopping page + process of product page and shopping bag 		
	 Personal account and settings 		
	• https://apps.apple.com/us/app/burberry/id1178794164		
Instagram	Account overview and bio		
	Last 20 posts with brand comment		
	Shopping page		
	• Stories: 2		
	 https://www.instagram.com/burberry 		
Emails	• 5 newsletters		
	• +1 shopping reminder		

Case: Gucci Beauty		
Channel	Observations	
Website	Home page	
	 Shopping page + process of product page and shopping bag 	
	 Shipping services and returning possibilities 	
	Personal account	
	• http://gucci.com/	
Арр	Four layers of the Gucci app:	
	Home page	
	 Virtual try-on shopping feature 	
	• Runway	
	 Personal account and settings 	
	• https://apps.apple.com/us/app/gucci/id334876990	
Instagram	Account overview and bio	
	Last 20 posts with brand comment	

	Shopping page	
	• Stories: 0	
	• https://www.instagram.com/guccibeauty/?hl=nl	
Emails	7 newsletters	

Case: Glossier	Case: Glossier		
Channel	Observations		
Website	Home Page		
	 Shopping page + process of product page and shopping bag 		
	 Shipping services and returning possibilities 		
	Personal account		
	• https://www.glossier.com/		
Instagram	Account overview and bio		
	 Last 20 posts with brand comment 		
	Shopping page		
	• Stories: 4		
	• https://www.instagram.com/glossier/channel/		
Emails	• 6 newsletters		
	• +1 shopping reminder		

Case: Kylie Cosmetics			
Channel	Observations		
Website	Home Page		
	Shopping page + process of product page and shopping bag		
	 Shipping services and returning possibilities 		
	Personal account		
	• https://www.kyliecosmetics.com/		
Арр	Four layers of the Kylie Cosmetics app:		
	Home Page		
	 Shopping page + process of 3-5 products to shopping bag 		
	Personal account and settings		
Instagram	Account overview and bio		
	Last 20 posts with brand comment		
	Shopping page		
	• Stories: 10		
	 https://www.instagram.com/kyliecosmetics/ 		
Emails	6 newsletters		

Case: MAC cosmetics	
Channel	Observations
Website	Home Page
	 Shopping page + process of product page and shopping bag
	 Shipping services and returning possibilities
	Personal account
	• https://www.maccosmetics.com/
Instagram	Account overview and bio
	Last 20 posts with brand comment
	Shopping page
	• Stories: 12
	 https://www.instagram.com/maccosmetics/
Emails	8 newsletters
	2 loyalty program
	 +1 shopping reminder

Case: Sephora	Case: Sephora		
Channel	Observations		
Website	Home Page		
	 Shopping page + process of product page and shopping bag 		
	 Shipping services and returning possibilities 		
	Personal account		
	• https://www.sephora.com/		
Арр	Four layers of the Sephora app:		
	Home Page		
	 Shopping page + process of 3-5 products to shopping bag 		
	 Personal account and settings 		
	 https://www.sephora.com/beauty/mobile 		
Instagram	Account overview and bio		
	Last 20 posts with brand comment		
	Shopping page		
	• Stories: 9		
	• https://www.instagram.com/sephora/		
Emails	• 5 newsletters		
	• +1 shopping reminder		

Case: Ulta Beauty			
Channel	Observations		
Website	Home Page		
	Shopping page + process of product page and shopping bag		
	 Shipping services and returning possibilities 		
	Personal account		
	• https://www.ulta.com/		
Арр	Four layers of the Ulta Beauty app:		
	Home Page		
	 Shopping page + process of 3-5 products to shopping bag 		
	 Personal account and settings 		
	• https://www.ulta.com/app/		
Instagram	Account overview and bio		
	Last 20 posts with brand comment		
	Shopping in Instagram		
	• Stories: 9		
	• https://www.instagram.com/ultabeauty/		
Emails	4 newsletters		
	2 loyalty program		

Case: NYX Cosmetics		
Channel	Observations in period	
Website	Home Page	
	 Shopping page + process of product page and shopping bag 	
	 Shipping services and returning possibilities 	
	Personal account	
	• https://www.nyxcosmetics.com/	
Instagram	Account overview and bio	
	Last 20 posts with brand comment	
	Shopping page	
	• Stories: 8	
	 https://www.instagram.com/nyxcosmetics/ 	
Emails	11 newsletters	

Case: Fenty Beauty		
Channel	Observations	
Website	Home Page	
	 Shopping page + process of product page and shopping bag 	
	 Shipping services and returning possibilities 	
	Personal account	
	 https://www.fentybeauty.com/ 	
Instagram	Account overview and bio	
	Last 15 posts with brand comment	
	Shopping page	
	• Stories: 10	
	 https://www.instagram.com/fentybeauty/ 	
Emails	• 10 newsletters	
	 + 4 shopping reminders 	

Case: Benefit Cosmetics		
Channel	Observations	
Website	Home Page	
	 Shopping page + process of product page and shopping bag 	
	 Shipping services and returning possibilities 	
	Personal account	
	• http://benefitcosmetics.com/	
Instagram	Account overview and bio	
	Last 20 posts with brand comment	
	Shopping page	
	• Stories: 11	
	 https://www.instagram.com/benefitcosmetics/ 	
Emails	5 newsletters	

Appendix B. Data collection desk research

Theme	Document	Source
meme	type	Source
Organization	· · · · · · · · · · · · · · · · · · ·	<u> </u>
	6	
Strategy	Company	Burberry (2019). Annual Strategic Report 2018-2019 [Report]. Retrieved via
	report	https://www.burberryplc.com/content/dam/burberry/corporate/oar/documents/B
		urberry 201819-Annual-Report Strategic-Report.pdf
	Online news	Conti, S. (2017, April 3). Strategy shift: Burberry inks license with Coty for beauty
	article	business. Retrieved via https://wwd.com/business-news/financial/burberry-beauty-
		inks-license-coty-beauty-business-10856347/
	Case study	Serrano, S. (2019, October 31). Omnichannel retailing example: how Burberry
		leverages omnichannel strategy to deepen relationships. Retrieved via
		https://www.barilliance.com/omnichannel-retailing-example-guide/#tab-con-3
Full integration	Company	Burberry (2019). Annual Strategic Report 2018-2019 [Report]. Retrieved via
	report	https://www.burberryplc.com/content/dam/burberry/corporate/oar/documents/B
		urberry 201819-Annual-Report Strategic-Report.pdf
Entrepreneurial	Company	Burberry (2019). Annual Strategic Report 2018-2019 [Report]. Retrieved via
vision	report	https://www.burberryplc.com/content/dam/burberry/corporate/oar/documents/B
		urberry 201819-Annual-Report Strategic-Report.pdf
	Online news	Faull, J. (2019, July 17). 'Winning the millennial playbook'; Burberry - what gone
	article	right? Retrieved via https://www.thedrum.com/news/2019/07/17/winning-the-
		millennial-playbook-burberry-what-s-gone-right
	Case study	Trotter, C. (2018, January 16). Inside the retail strategy of Burberry. Retrieved via
		https://www.insider-trends.com/inside-retail-strategy-burberry/
Brand experience		
Harmonized	Company	Burberry (2019). Annual Strategic Report 2018-2019 [Report]. Retrieved via
branding	report	https://www.burberryplc.com/content/dam/burberry/corporate/oar/documents/B
g	·	urberry 201819-Annual-Report Strategic-Report.pdf
	Online	Ogweng, S. (2018, November 13). Social media strategy: rebranding Burberry.
	marketing	Retrieved via https://www.business2community.com/social-media/social-media-
	blog	strategy-rebranding-heritage-at-burberry-02138561
	Online news	Roy, S. (2019, April 23). How Burberry is leveraging technology to lead in the digital
	article	age. Retrieved via https://techwireasia.com/2019/04/how-burberry-is-leveraging-
	article	technology-to-lead-in-the-digital-age/
		teermology to lead in the digital age/

Alignment of	Company	Burberry (2019). Annual Strategic Report 2018-2019 [Report]. Retrieved via
services etc.	report	https://www.burberryplc.com/content/dam/burberry/corporate/oar/documents/B
services etc.	тероге	urberry 201819-Annual-Report Strategic-Report.pdf
Contont	Online	
Content	Online	Tran, G. (2019, September 19). Omnichannel in fashion retail industry. Retrieved via
consistency	marketing	https://forwardleading.co.uk/blog/Omnichannel-in-fashion-retail-industry
	blog	
	Online case	Trotter, C. (2018, January 16). Inside the retail strategy of Burberry. Retrieved via
	study	https://www.insider-trends.com/inside-retail-strategy-burberry/
Customer experien	ice	
Seamlessness	Company	Burberry (2019). Annual Strategic Report 2018-2019 [Report]. Retrieved via
	report	https://www.burberryplc.com/content/dam/burberry/corporate/oar/documents/B
		urberry 201819-Annual-Report Strategic-Report.pdf
	Research	New Store (2019). 2019-2020 Omnichannel leadership report [Report]. Retrieved via
	report	http://www.newstore.com/omnichannel-leadership-report
Digital	Online news	Baker, M. (2020, February 28). Burberry's new shopping reality. Retrieved via
technologies	article	https://www.gartner.com/en/marketing/insights/daily-insights/burberrys-new-
J		shopping-reality
	Press	
	release	Burberry (2019, March 19). Burberry strengthens social commerce offering in
	release	America with checkout on Instagram. Retrieved via
		https://www.burberryplc.com/en/news/news/corporate/2019/burberry-
		strengthens-social-commerce-offering-in-america-with-ch.html
	Online news	Macdonald Johnston, F. (2019, September 6). Hi it's Burberry, wanna chat?
	article	Retrieved via https://www-ft-com.eur.idm.oclc.org/content/4be936b6-ce60-11e9-
		99a4-b5ded7a7fe3f
	Online case	Trotter, C. (2018, January 16). Inside the retail strategy of Burberry. Retrieved via
	study	https://www.insider-trends.com/inside-retail-strategy-burberry/
Functional values	Company	Burberry (2019). Annual Strategic Report 2018-2019 [Report]. Retrieved via
	report	https://www.burberryplc.com/content/dam/burberry/corporate/oar/documents/B
		urberry 201819-Annual-Report Strategic-Report.pdf
	Online news	Faull, J. (2019, July 17). 'Winning the millennial playbook'; Burberry - what gone
	article	right? Retrieved via https://www.thedrum.com/news/2019/07/17/winning-the-
		millennial-playbook-burberry-what-s-gone-right
	Online news	Roy, S. (2019, April 23). How Burberry is leveraging technology to lead in the digital
	article	age. Retrieved via https://techwireasia.com/2019/04/how-burberry-is-leveraging-
	31 000	technology-to-lead-in-the-digital-age/
		technology-to-lead-in-the-digital-age/

	Online case	Serrano, S. (2019, October 31). Omnichannel retailing example: how Burberry
	study	leverages omnichannel strategy to deepen relationships. Retrieved via
		https://www.barilliance.com/omnichannel-retailing-example-guide/#tab-con-3
	Online case	Trotter, C. (2018, January 16). Inside the retail strategy of Burberry. Retrieved via
	study	https://www.insider-trends.com/inside-retail-strategy-burberry/
Engagement		
Personalization	Company	Burberry (2019). Annual Strategic Report 2018-2019 [Report]. Retrieved via
	report	https://www.burberryplc.com/content/dam/burberry/corporate/oar/documents/B
		urberry 201819-Annual-Report Strategic-Report.pdf
	Online news	Farooqi, A. A. (2019, January 24). Burberry's bounce back. Retrieved via
	article	https://www.gartner.com/en/marketing/insights/daily-insights/burberrys-bounce-
		<u>back</u>
	Online news	Macdonald Johnston, F. (2019, September 6). Hi it's Burberry, wanna chat?
	article	Retrieved via https://www-ft-com.eur.idm.oclc.org/content/4be936b6-ce60-11e9-
		<u>99a4-b5ded7a7fe3f</u>
	Online news	Mcdowell, M. (2019, September 2). Burberry and Apple want to improve brand-
	article	client relation. Retrieved via https://www.voguebusiness.com/technology/burberry-
		<u>chat-r-world-ios-luxury-retail-consumers</u>
Customization	Company	Burberry (n.d.). Burberry Bespoke. Retrieved via https://uk.burberry.com/bespoke-
	website	fragrances/in-store-experience/
	Online news	Elwick-Bates, E. (2017, June 21). Burberry's new perfume collection gets personal,
	article	from custom ribbons to monogrammed bottles. Retrieved via
		https://www.vogue.com/article/burberry-bespoke-fragrance-perfume-best-new-
		perfume-roses-oak-heath-thistle
Lock-in effect	Online news	Farooqi, A. A. (2019, January 24). Burberry's bounce back. Retrieved via
	article	https://www.gartner.com/en/marketing/insights/daily-insights/burberrys-bounce-
		<u>back</u>
	Online news	Ogweng, S. (2018, November 13). Social media strategy: rebranding Burberry.
	article	Retrieved via https://www.business2community.com/social-media/social-media-
		strategy-rebranding-heritage-at-burberry-02138561
	Case study	Serrano, S. (2019, October 31). Omnichannel retailing example: how Burberry
		leverages omnichannel strategy to deepen relationships. Retrieved via
		https://www.barilliance.com/omnichannel-retailing-example-guide/#tab-con-3

Case: Gucci		
Theme	Document	Source
	type	

Strategy		
Strategic focus	Online news	Braun, J. (2018, February 21). Gucci sets up new organizational structure, Micaela Le
	article	Divelec is out. Retrieved via https://us.fashionnetwork.com/news/gucci-sets-up-
		new-organizational-structure-micaela-le-divelec-is-out,949997.html
	Online news	Danziger, P. (2017, November 16). Gucci's cracked the luxury code with millennials,
	article	thanks to its dream team of Bizarri and Michele. Retrieved via
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Theme	Document	Source
	type	
Organization		
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Entrepreneurial		Undisclosed
vision		

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services etc.	marketing	industry. Retrieved via https://media.thinknum.com/articles/kylie-jenner-and-ulta-why-
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consistency	marketing	beauty marketing. Retrieved via https://www.zaius.com/learn/marketing-unboxed-
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Customer experie	ence	
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Digital	Online	Winter, D. (2017, May 10). The Kylie effect: the power of offline experience for online
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	type	
Organization		
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	report	https://www.elcompanies.com/en/investors/earnings-and-financials/annual-
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	Company	Estée Lauder Companies (2019). Year in review. Retrieved via
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		portfolio
Full integration	Company	Estée Lauder Companies (2019). 2019 Annual report. Retrieved via
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Entrepreneurial	Company	Estée Lauder Companies (2019). 2019 Annual report. Retrieved via
vision	report	https://www.elcompanies.com/en/investors/earnings-and-financials/annual-
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Brand experience	?	
Harmonized	Online	Matusow, J. (2020, May 5). MAC Cosmetics: ahead of its times. Retrieved via
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	blog	cosmetics-ahead-of-its-time/
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Alignment of		Undisclosed
services etc.		
Content		Undisclosed
consistency		

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	Online	Wunderman Thompson (2020). MAC Cosmetics experience center. Retrieved via
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Digital	Online news	Kirkpatrick, D., Koltun, N. (2017, November 14). MAC Cosmetics rolls out in-store AR
technologies	article	'try on' mirror. Retrieved via https://www.marketingdive.com/news/mac-cosmetics-
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values	marketing	brand on Instagram. Retrieved via https://blog.brandbastion.com/conversation-
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	Company	Estée Lauder Companies (2019). 2019 Annual report. Retrieved via
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		<u>reports</u>
	Online	Wunderman Thompson (2020). MAC Cosmetics experience center. Retrieved via
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Engagement		
Personalization		Undisclosed

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Case: Fenty Beauty		
Theme	Document type	Source
Organization		
Strategic focus	Company	LVMH (2020). Fenty Beauty. Retrieved via
	website	https://www.lvmh.com/houses/perfumes-cosmetics/fenty-beauty-by-rihanna/
	Online	Parisyan, L. (2019, December 10). How Rihanna's Fenty Beauty creates Al-driven
	marketing blog	customer experiences with Salesforce. Retrieved via https://hub.appirio.com/cloud-
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Full integration	Company report	LVMH (2020, April). 2019 Annual Report. Retrieved via
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	Online news	Muret, D. (2018, November 20). LVMH Retail Lab working on group's digital retail
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		working-on-group-s-digital-retail-innovation,1037493.html#.XJ3fyRMzbBJ
Entrepreneurial	Company report	LVMH (2020, April). 2019 Annual Report. Retrieved via
vision		https://www.lvmh.com/investors/investors-and-analysts/publications/
	Company	LVMH (n.d.). Fenty Beauty. Retrieved via https://www.lvmh.com/houses/perfumes-
	website	cosmetics/fenty-beauty-by-rihanna/
	Online	Parisyan, L. (2019, December 10). How Rihanna's Fenty Beauty creates Al-driven
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Brand experience		
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branding	marketing blog	million in its first 40 days. Retrieved via https://jilt.com/blog/fenty-brand-
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	marketing	a wake-up call to the industry. Retrieved via
	article	https://www.thinkwithgoogle.com/marketing-resources/-fenty-beauty-inclusive-
		advertising/
	Case study	Sheridan, M. (n.d.). Fenty Beauty Retail. Retrieved via
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Alignment of		Undisclosed
services etc.		
Content	Online	Christiansen, L. (2019, July 15). How Fenty's brand positioning generated \$100
consistency	marketing blog	million in its first 40 days. Retrieved via https://jilt.com/blog/fenty-brand-
		positioning/
	Online	Saputo, S. (2019, June). How Rihanna's Fenty Beauty delivered 'Beauty for All' - and
	marketing	a wake-up call to the industry. Retrieved via
	article	https://www.thinkwithgoogle.com/marketing-resources/-fenty-beauty-inclusive-
		advertising/
Customer exper	ience	
Seamlessness		Undisclosed
Digital	Online	Parisyan, L. (2019, December 10). How Rihanna's Fenty Beauty creates Al-driven
technologies	marketing blog	customer experiences with Salesforce. Retrieved via https://hub.appirio.com/cloud-
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Online

Online

marketing blog

marketing blog

Functional values

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		brands/
Engagement		
Personalization	Online	Parisyan, L. (2019, December 10). How Rihanna's Fenty Beauty creates Al-driven
	marketing blog	customer experiences with Salesforce. Retrieved via https://hub.appirio.com/cloud-
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Customization		Undisclosed
Lock-in effect	Online news	Smith, R. A. (2019, July 14). Beauty brands focus on women of color. Retrieved via
	article	https://www.wsj.com/articles/beauty-brands-focus-on-women-of-color-
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	Online news	Wingard, R. (2019, August 2). Rihanna's 'Fenty Beauty': a leadership case for
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		https://www.forbes.com/sites/jasonwingard/2019/08/02/rihannas-fenty-beautya-
		leadership-case-for-customer-inclusivity/#570ea8033460

Case: Sephora	Case: Sephora		
Theme	Document type	Sources	
Organization			
Strategic focus	Case study	ETail (2019). How Sephora integrated physical retail with its digital marketing strategy. Retrieved via https://etailwest.wbresearch.com/downloads/sephora-case-study?-ty-m	
	Company website	LVMH (2020). Sephora. Retrieved via https://www.lvmh.com/houses/selective-retailing/sephora/	
	Company report	LVMH (2020). 2019 Annual Report. Retrieved via https://www.lvmh.com/investors/investors-and-analysts/publications/	
Full integration	Case study	ETail (2019). How Sephora integrated physical retail with its digital marketing strategy. Retrieved via https://etailwest.wbresearch.com/downloads/sephora-case-study?-ty-m	
	Online news article	MDS (2019, October 10). Sephora US boost its omni-retail strategy and promotes six execs. Retrieved via https://www.themds.com/companies/sephora-us-boost-its-omni-retail-strategy-and-promotes-six-execs.html	

	Online news	Milnes, H. (2018, April 6). Why Sephora merged its digital and physical retail teams
	article	into one department. Retrieved via https://www.glossy.co/new-face-of-
	article	beauty/why-sephora-merged-its-digital-and-physical-retail-teams-into-one-
		department?utm_campaign=glossydis&utm_medium=social&utm_source=linkedin
	Company	Sephora Careers (n.d.). Our culture. Retrieved via
_	website	https://jobs.sephora.com/USA/content/Our-Culture/?locale=en US
Entrepreneurial	Case study	CB Insights (2018). How Sephora built a beauty empire to survive the retail
vision		apocalypse. Retrieved via https://www.cbinsights.com/research/report/sephora-
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	Online news	Stewart, K. (2018, July 23). 5 ways Sephora creates a seamless customer experience.
	article	Retrieved via https://nrf.com/blog/5-ways-sephora-creates-seamless-customer-
		<u>experience</u>
	Company	Sephora Careers (n.d.). Join the company that is steering the future of retail.
	website	Retrieved via https://jobs.sephora.com/USA/?locale=en US
Brand experience	?	
Harmonized	Interview	Sonsev, V. (2018, April 12). How Sephora makes beauty a two-way conversation.
branding		Retrieved via https://www.forbes.com/sites/veronikasonsev/2018/04/12/how-
		sephora-makes-beauty-a-two-way-conversation/#79bdf86d7f51
Alignment of	Research Index	Sailthru (2019). Sephora. Retrieved via https://www.sailthru.com/personalization-
services etc.		index/sephora/
	Online news	Stewart, K. (2018, July 23). 5 ways Sephora creates a seamless customer experience.
	article	Retrieved via https://nrf.com/blog/5-ways-sephora-creates-seamless-customer-
		<u>experience</u>
Content	Online news	Grunberg, J. (2019, October 3). How Sephora gets personalization right. Retrieved
consistency	article	via https://wwd.com/business-news/business-features/sephora-sailthru-report-
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Customer experie	ence	
Seamlessness	Online	Kidder, S. (2019, December 6). What retailers can learn from Sephora's winning
Seannessness	marketing blog	retail strategy. Retrieved via https://www.thestorefront.com/mag/what-retailers-
	marketing blog	can-learn-from-sephoras-winning-strategy/
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	Annual report	LVMH (2020). 2019 Annual Report. Retrieved via
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	Online news	Milnes, H. (2018, April 6). Why Sephora merged its digital and physical retail teams
	article	into one department. Retrieved via https://www.glossy.co/new-face-of-
		beauty/why-sephora-merged-its-digital-and-physical-retail-teams-into-one-
		department?utm campaign=glossydis&utm medium=social&utm source=linkedin

	Online news	Stewart, K. (2018, July 23). 5 ways Sephora creates a seamless customer experience.
	article	Retrieved via https://nrf.com/blog/5-ways-sephora-creates-seamless-customer-
		experience
Digital	Case study	CB Insights (2018). How Sephora built a beauty empire to survive the retail
technologies		apocalypse. Retrieved via https://www.cbinsights.com/research/report/sephora-
		teardown/
	Case study	ETail (2019). How Sephora integrated physical retail with its digital marketing
		strategy. Retrieved via https://etailwest.wbresearch.com/downloads/sephora-case-
		study?-ty-m
	Interview	Sonsev, V. (2018, April 12). How Sephora makes beauty a two-way conversation.
		Retrieved via https://www.forbes.com/sites/veronikasonsev/2018/04/12/how-
		sephora-makes-beauty-a-two-way-conversation/#79bdf86d7f51
	Online news	Stewart, K. (2018, July 23). 5 ways Sephora creates a seamless customer experience.
	article	Retrieved via https://nrf.com/blog/5-ways-sephora-creates-seamless-customer-
		<u>experience</u>
Functional	Online news	Agnew, H., & Copeland, H. (2019, July 25). For Sephora, the store is core to its
values	article	beauty. Retrieved via https://www-ft-com.eur.idm.oclc.org/content/530db1bc-
		<u>ae06-11e9-8030-530adfa879c2</u>
	Case study	ETail (2019). How Sephora integrated physical retail with its digital marketing
		strategy. Retrieved via https://etailwest.wbresearch.com/downloads/sephora-case-
		study?-ty-m
	Online news	Milnes, H. (2018, April 6). Why Sephora merged its digital and physical retail teams
	article	into one department. Retrieved via https://www.glossy.co/new-face-of-
		beauty/why-sephora-merged-its-digital-and-physical-retail-teams-into-one-
		department?utm_campaign=glossydis&utm_medium=social&utm_source=linkedin
	Online	Kidder, S. (2019, December 6). What retailers can learn from Sephora's winning
	marketing blog	retail strategy. Retrieved via https://www.thestorefront.com/mag/what-retailers-
		can-learn-from-sephoras-winning-strategy/
	Online	Sailthru (2019). What makes Sephora such an outstanding omnichannel retailer?
	marketing blog	Retrieved via https://www.sailthru.com/marketing-blog/sephora-omnichannel-
		retailer/
	Online	Scalpini, C. (2017, November 29). 30 minutes with Sephora's head of marketing.
	marketing blog	Retrieved via https://www.retaildive.com/news/30-minutes-with-sephoras-head-of-
		marketing/510300/
	Interview	Sonsev, V. (2018, April 12). How Sephora makes beauty a two-way conversation.
		Retrieved via https://www.forbes.com/sites/veronikasonsev/2018/04/12/how-
		sephora-makes-beauty-a-two-way-conversation/#79bdf86d7f51

	Online marketing blog	Sailthru (2019). What makes Sephora such an outstanding omnichannel retailer? Retrieved via https://www.sailthru.com/marketing-blog/sephora-omnichannel-retailer/
Engagement		
Personalization	Case study	CB Insights (2018). How Sephora built a beauty empire to survive the retail apocalypse. Retrieved via https://www.cbinsights.com/research/report/sephora-teardown/
	Online news	Milnes, H. (2018, April 6). Why Sephora merged its digital and physical retail teams
	article	into one department. Retrieved via https://www.glossy.co/new-face-of-
		beauty/why-sephora-merged-its-digital-and-physical-retail-teams-into-one-
		$\underline{department?utm_campaign=glossydis\&utm_medium=social\&utm_source=linkedin}$
	Online news	Stewart, K. (2018, July 23). 5 ways Sephora creates a seamless customer experience.
	article	Retrieved via https://nrf.com/blog/5-ways-sephora-creates-seamless-customer-experience
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Customization		Undisclosed
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marketing blog	Retrieved via https://www.retaildive.com/news/30-minutes-with-sephoras-head-of-
	marketing/510300/

Case: Ulta Beauty		
Theme	Document type	Sources
Strategy		
Strategic focus	Company presentation	Experience Medallia (2019). Creating & sustaining a customer-centric enterprise culture. Retrieved via http://experience.medallia.com/wp-content/uploads/Ulta-
	Company website	Beauty-CX-Update-6.19-v F Medallia 03Reduced.pdf Ulta Beauty (2020). Strategic Imperatives. Retrieved via http://ir.ultabeauty.com/company-information/strategic-imperatives/default.aspx
Full integration	Company presentation	Experience Medallia (2019). Creating & sustaining a customer-centric enterprise culture. Retrieved via http://experience.medallia.com/wp-content/uploads/Ulta-Beauty-CX-Update-6.19-v F Medallia 03Reduced.pdf
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	Company website	Ulta Beauty (2020). Strategic Imperatives. Retrieved via http://ir.ultabeauty.com/company-information/strategic-imperatives/default.aspx
	Company report	Ulta Beauty (2019). 2019 Annual Report. Retrieved via http://ir.ultabeauty.com/financial-reports/annual-reports/default.aspx
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Entrepreneurial vision	Company website	Ulta Beauty (2020). Strategic Imperatives. Retrieved via http://ir.ultabeauty.com/company-information/strategic-imperatives/default.aspx
	Press release	Ulta Beauty (2019, December 17). Ulta Beauty announces organizational leadership changes. Retrieved via http://ir.ultabeauty.com/news-releases/news-releases/news-releases/details/2019/Ulta-Beauty-Announces-Organizational-Leadership-Changes/default.aspx
Brand experience	?	
Harmonized branding	Online article (Q&A)	Leininger (2017, March 6). The secret to Ulta Beauty's success: Joy. Retrieved via https://insight.kellogg.northwestern.edu/article/the-secret-to-ulta-beautys-success-joy

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	Company report	Ulta Beauty (2019). 2019 Annual Report. Retrieved via
		http://ir.ultabeauty.com/financial-reports/annual-reports/default.aspx
Alignment of	Video	Oracle (2018). ULTA Beauty: Bringing joy - seamless omnichannel experiences.
services and		Retrieved via https://video.oracle.com/detail/video/5541092755001/ulta-beauty:-
prices		<u>bringing-joyseamless-omnichannel-experiences</u>
Content	Company report	Ulta Beauty (2019). 2019 Annual Report. Retrieved via
consistency		http://ir.ultabeauty.com/financial-reports/annual-reports/default.aspx
Customer experie	nce	
Seamlessness	Online news	Braunschweiger, J. (2017, April 20). How Mary Dillon turned Ulta Beauty into the
	article	leading customers retailer. Retrieved via
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	Online article	Leininger (2017, March 6). The secret to Ulta Beauty's success: Joy. Retrieved via
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	Video	Oracle (2018). ULTA Beauty: Bringing joy - seamless omnichannel experiences.
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Functional	Online news	Braunschweiger, J. (2017, April 20). How Mary Dillon turned Ulta Beauty into the
values	article	leading customers retailer. Retrieved via
		https://www.fastcompany.com/3068653/how-mary-dillon-turned-ulta-beauty-into-
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		there/#755abfb636f4
	Online article	Leininger (2017, March 6). The secret to Ulta Beauty's success: Joy. Retrieved via
	(Q&A)	https://insight.kellogg.northwestern.edu/article/the-secret-to-ulta-beautys-success-
		joy
	Annual Report	Ulta Beauty (2019). 2019 Annual Report. Retrieved via
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	Company	Ulta Beauty (2020). Strategic Imperatives. Retrieved via
	website	http://ir.ultabeauty.com/company-information/strategic-imperatives/default.aspx
Engagement		
Personalization	Online news	Berthiaume, D. (2019, June 4). Ulta Beauty shoppers behold new AR, AI features.
	article	Retrieved via https://chainstoreage.com/technology/ulta-beauty-shoppers-behold-
		new-ar-ai-features
	Online news	Biron, B. (2017, August 17). How Ulta overhauled its business to edge out Sephora.
	article	Retrieved via https://digiday.com/marketing/ulta-overhauled-business-edge-
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	Research Index	Sailthru (2019). Ulta. Retrieved via https://www.sailthru.com/personalization-
	Research index	
		index/ulta/
Customization		Undisclosed
Look in offert	Online	Direct D (2017 August 17) How IIIto averbanded its business to adec and Combany
Lock-in effect	Online news	Biron, B. (2017, August 17). How Ulta overhauled its business to edge out Sephora.
	article	Retrieved via https://digiday.com/marketing/ulta-overhauled-business-edge-
		sephora/
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marketing blog	beauty retailers. Retrieved via https://digitalbeauty.com/sephora-vs-ulta-
	competitor-analysis/

Case: NYX Profes	sional Makeup	
Theme	Document type	Sources
Organization		
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	Company	L'Oréal (2020). 2019 Annual Report. Retrieved via https://www.loreal-
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	Company	L'Oréal (2018). L'Oréal is inventing the beauty of tomorrow with digital technologies,
	report	from product design through the beauty experience enjoyed by consumers. Retrieved
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		inventing-the-beauty-of-tomorrow-with-digital-from-product-design-through-to-
		beauty-experience-enjoyed-by-consumers-4-3-1/
	Company	L'Oréal (n.d.). NYX Professional Makeup. Retrieved via
	website	https://www.loreal.com/brand/consumer-products-division/nyx-professional-
		<u>makeup</u>
Full integration	Online article	Beauty Tomorrow (2018, July 13). Valeria on turning digital loyalty into in-store
	(Q&A)	engagement. Retrieved via https://beautytmr.com/valeria-deh%C3%B2-nyx-pmu-
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		finance.com/en/annual-report-2017/human-relations/simplicity-company-
		transformation
	Annual report	L'Oréal (2020). 2019 Annual Report. Retrieved via https://www.loreal-
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Entrepreneurial	Annual report	L'Oréal (2017). Fostering a new mindset at L'Oréal. Retrieved via https://www.loreal-
vision		finance.com/en/annual-report-2017/human-relations/simplicity-company-
		transformation
	Annual report	L'Oréal (2020). 2019 Annual Report. Retrieved via https://www.loreal-
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branding	marketing	story. Retrieved via https://www.klinegroup.com/optimizing-the-beauty-
	article	omnichannel-nyxs-success-story/
Alignment of	Company	L'Oréal (2018). L'Oréal is inventing the beauty of tomorrow with digital technologies,
services etc.	report	from product design through the beauty experience enjoyed by consumers. Retrieved
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		inventing-the-beauty-of-tomorrow-with-digital-from-product-design-through-to-product-design-
		beauty-experience-enjoyed-by-consumers-4-3-1/
Content	Case study	Yext (n.d.). NYX Professional Makeup drives strong engagement with Yext. Retrieved
consistency		via https://www.yext.com/customers/nyx-professional-makeup/
Customer experie	ence	
Seamlessness	Press release	NYX Professional Makeup (2017, September 2017). NYX Professional Makeup
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Digital	Online news	Bakker, E. (2019, March 1). Beauty borrows from retail. Retrieved via
technologies	article	https://www.gartner.com/en/marketing/insights/daily-insights/beauty-borrows-
		from-pure-play-retail
	Online article	Beauty Tomorrow (2018, July 13). Valeria on turning digital loyalty into in-store
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		brand-director-c67a83a56f42
	Online news	Fashion Network (2017). NYX Professional Makeup partners with Samsung for VR
	article	experience. Retrieved via https://us.fashionnetwork.com/news/news/news/news/news/news/news/news
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	Online news	Pymnts (2018, August 2). Consumers are ready for virtual beauty advisors. Retrieved
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	0 1:	modiface-cosmetics/
Functional	Online article	Beauty Tomorrow (2018, July 13). Valeria on turning digital loyalty into in-store
values	(Q&A)	engagement. Retrieved via https://beautytmr.com/valeria-deh%C3%B2-nyx-pmu-
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	article	Retrieved via https://www.cosmeticsbusiness.com/news/article-page/NYX opens first UK store in Westfield Stratford City/127999
Engagement		
Personalization	Online news article	Fashion Network (2017). NYX Professional Makeup partners with Samsung for VR experience. Retrieved via https://us.fashionnetwork.com/news/nyx-professional-makeup-partners-with-samsung-for-vr-experience,901039.html
	Company report	L'Oréal (2018). L'Oréal is inventing the beauty of tomorrow with digital technologies, from product design through the beauty experience enjoyed by consumers. Retrieved via https://www.loreal-finance.com/en/annual-report-2018/digital-4-3/loreal-inventing-the-beauty-of-tomorrow-with-digital-from-product-design-through-to-beauty-experience-enjoyed-by-consumers-4-3-1/
	Online news article	Stewart, R. (2018, June 18). L'Oréal wants to marry AR and personalisation with a FaceTime-style beauty assistant. Retrieved via https://www.thedrum.com/news/2018/06/18/lor-al-wants-marry-ar-and-personalisation-with-facetime-style-beauty-assistant
Customization		Undisclosed
Lock-in effect	Online news article	Bakker, E. (2019, March 1). Beauty borrows from retail. Retrieved via https://www.gartner.com/en/marketing/insights/daily-insights/beauty-borrows-from-pure-play-retail
	Online news article	Cosmetics Business (2017, September 15). NYX launches new mobile app and loyalty programme. Retrieved via https://www.cosmeticsbusiness.com/news/article-page/NYX launches new mobile-app and loyalty-programme/133798

Press release	NYX Professional Makeup (2017, September 2017). NYX Professional Makeup
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Case: Benefit Cosmetics		
Theme	Document type	Sources
Strategic level		
Strategy	Online marketing blog	Crets, S. (2017, January 17). Benefit Cosmetics. Retrieved via https://www.bestretailandfoodpractices.com/2017/01/benefit-cosmetics/
	Online news article	Hoang, L. (2019, December 27). Is LVMH's digital transformation working? Retrieved via https://www.luxurysociety.com/en/articles/2019/12/lvmhs-digital-transformation-working/
	Annual report	LVMH (2019, April). 2018 Annual Report. Retrieved via https://www.lvmh.com/investors/investors-and-analysts/publications/
	Annual report	LVMH (2020, April). 2019 Annual Report. Retrieved via https://www.lvmh.com/investors/investors-and-analysts/publications/
	Online news article	Marketingweek (2019, February 13). Benefit reviews its brand DNA to keep up with Gen Z. Retrieved via https://www.marketingweek.com/benefit-brand-strategy/
	Webinar	Tubalar (2019). WEBINAR: How Benefit Cosmetics shines on social video. Retrieved via https://tubularlabs.com/research-guides/webinar-benefit-cosmetics-shines-social-video/#Form
	Online news article	Simpson, G., & Craig, E. (2018, May 23). How digital has changed cosmetics and what this means for consumers. Retrieved via https://www.campaignlive.co.uk/article/digital-changed-cosmetics-means-consumers/1463485
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	Online news	
		Watson, I. (2019, September 20). Benefit Cosmetics tinkers with marketing structure
	article	to keep pace with beauty's new players. Retrieved via
		https://www.thedrum.com/news/2019/09/20/benefit-cosmetics-tinkers-with-
		marketing-structure-keep-pace-with-beautys-new
Entrepreneurial	Company report	LVMH (2020, April). 2019 Annual Report. Retrieved via
vision		https://www.lvmh.com/investors/investors-and-analysts/publications/
Brand experience	:	
Harmonized	Online	Crets, S. (2017, January 17). Benefit Cosmetics. Retrieved via
branding	marketing blog	https://www.bestretailandfoodpractices.com/2017/01/benefit-cosmetics/
	Case study	Menon, D. (2019). Brand ambassador strategy case study: Benefit Cosmetics.
		Retrieved via https://popularchips.com/dailies/brand-ambassador-strategy-case-
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	Online news	Watson, I. (2019, September 20). Benefit Cosmetics tinkers with marketing structure
	article	to keep pace with beauty's new players. Retrieved via
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Alignment of	Online	Crets, S. (2017, January 17). Benefit Cosmetics. Retrieved via
services etc.	marketing blog	https://www.bestretailandfoodpractices.com/2017/01/benefit-cosmetics/
Content		Undisclosed
consistency		Ond is short
Customer experie	ence	
Seamlessness	Online	Frichou, F. (2018, March 15). Small retailers and digitalisation: how an omni channel
	marketing blog	approach leads to success. Retrieved via
		https://es.business.trustpilot.com/reviews/learn-from-customers/how-an-omni-
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Digital	Online news	Dallaire, J. (2018, January 18). Tech in action: Benefit Cosmetics' try-on brows.
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		cosmetics-try-on-brows/
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	Online news	Watson, I. (2019, September 20). Benefit Cosmetics tinkers with marketing structure
	article	to keep pace with beauty's new players. Retrieved via

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		marketing-structure-keep-pace-with-beautys-new
Functional	Online	Crets, S. (2017, January 17). Benefit Cosmetics. Retrieved via
values	marketing blog	https://www.bestretailandfoodpractices.com/2017/01/benefit-cosmetics/
	Case study	Sprout Social (2019). How Benefit turns cosmetics into connection using Sprout
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		<u>cosmetics.pdf</u>
Engagement		
Personalization		Undisclosed
Customization		Undisclosed
Lock-in effect	Online news	Watson, I. (2019, September 20). Benefit Cosmetics tinkers with marketing structure
zook in ejjece	article	to keep pace with beauty's new players. Retrieved via
	articic	
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		marketing-structure-keep-pace-with-beautys-new